



# Local Economic Indicators 2017

**Doing Business  
Locally**



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# Introduction

# Introduction

Economic growth must be shared across the country. Policy makers must examine areas to ensure the right conditions exist on a local level to allow the entire country to succeed. It is vital that we learn lessons from what data is openly available. Ibec has compiled a series of indicators for the areas within each local authority area, region and the country as a whole. It is our intention that this set of comprehensive indicators encourages public debate and better decision-making.

Ibec is the group that represents Irish business both domestically and internationally. We engage with local, national and international policymakers to ensure the right conditions exist to allow businesses to prosper. It has over 7,500 members; home grown, multinational, big and small, spanning every sector of the economy. Together they employ over 70% of the private sector workforce in Ireland.

In this report, Ibec has detailed and ranked key areas of interest to local and national politicians, individuals and businesses alike. Regional and individual local breakdowns provide unique economic and social insights. These indicators show the relative strengths and weaknesses of the economy at a local level. While this report is intended to inform the reader regarding the state-of-play within all 31 local authority (LA) areas, it is not intended to assess the direct performance of each area. Many of the indicators fall outside the direct control of local government and instead are a reflection of the performance and impact on the ground of national policy.

Through examination of these indicators and the divergence across areas, the following general themes emerge:

**Plan on becoming the best place to live, work and invest:** We must conclude the national planning framework without delay. The framework must be the key strategy in the allocation of future capital funding at both local and national level. It would better guide regional population growth and address growing imbalances between the greater Dublin region and elsewhere.

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**Count on a growing population:** Early Census 2016 figures point to a further acceleration of the population over the coming years. Ireland's population could grow by as much as 30% over the next 25 years. If current trends persist, the population of the island of Ireland as a whole will reach 10 million in less than 50 years. Our growing population raises the big question of where we can call home.

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**An Atlantic Cities strategy:** Our cities are in a global race for investment, capital and talent that is intensifying all the time. We need to unlock their full economic potential. Better functioning, sustainable and more vibrant cities will ensure economic growth, employment and continued social advancement not only in urban areas but right across the region in which they're located.

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**Success hinges on infrastructure investment:** Our transport infrastructure is not joined up preventing people, goods and services moving seamlessly around the country. International connectivity needs to be consistently improved, opening up new tourism and trade opportunities. High speed broadband roll-out needs to be completed. If we invest wisely now, all regions will benefit in the years to come and business will create more jobs locally.

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**Use 'open data' for evidence-based decision making:** The concept of Open Data is about making data held by public bodies available and easily accessible online for reuse and redistribution. Many of the open data portals (e.g. Dublinlinked) and sources set out clear, accessible and concise indicators. Using data and technology can transform the way services are planned, delivered, managed and monitored.

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**Review local authority funding:** Local businesses are now the primary source of income for local government in Ireland. Thus, local authorities have a significant impact on business conditions and cost competitiveness in their locality through commercial rates and other charges. Reductions in central government contributions have resulted in local authorities becoming ever more reliant on commercial rates for their revenue. This is not sustainable.

# 1. National Insight

## Section 1: National Insight

In this section we explore data on a national scale and what it can tell us about key economic, demographic and social indicators. We examine; demographic distribution and growth, skills, connective infrastructure, tourism, local government and sectoral employment. These each give a perspective of the relative health of some of the key topics of interest to government, business and local communities.

In section 2, we break down this information for each of the 31 local authority (LA) administrative areas to highlight prevailing conditions at a local level. While there are many more data sets and information available publicly, we believe the following indicators give a good insight of the state, and the communities within.

### Socio demographics

With the publication of preliminary statistics for Census 2016 we can gain a valuable insight into the movement and preferences of people nationally and at a local level. The state's growth exceeded the CSO's most conservative estimate for 2016 by 1.15%. Preliminary figures show that Ireland's population is now 4,757,976. The break down of the population by age and other demographic insights are not yet available. Until this information is released, we continue to rely on figures from Census 2011. In certain areas (e.g. gender) it is unlikely that existing trends will have altered significantly within the last 5 years.

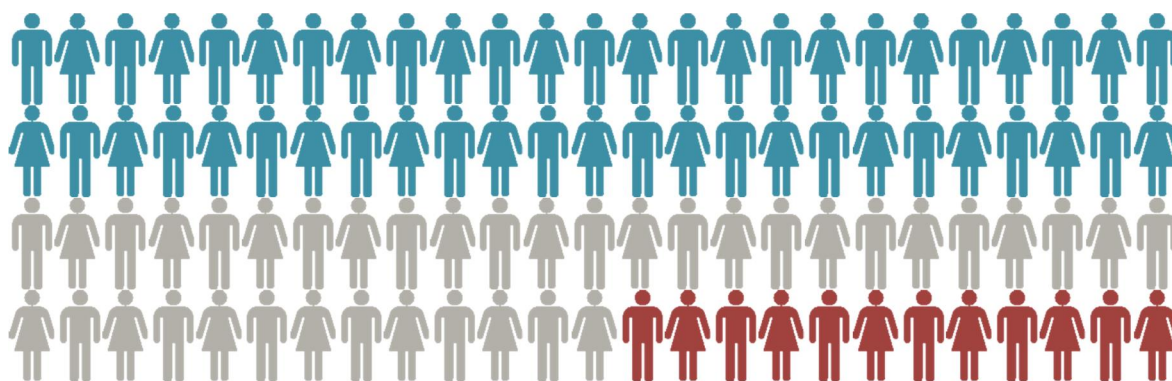


Fig.1: Population breakdown by age (Total 4,588,252 - Census 2011)



**50% are under 35 years old**



**38% are between 35 and 65**



**12% are over 65**

Population of Ireland	4,757,976 (preliminary Census 2016 figures)
State population density	69.5 per km <sup>2</sup>
National average household income	€70,958
Average rent/house price	€1,037pm/€215,000
Largest town/city	Dublin City (553,165)

## Skills

Ireland has a high level of tertiary graduates compared to international standards. For example, 31.2% of people in the labour force have a degree at third level.

If Ireland is to continue growing as a knowledge and innovation intensive economy we must strive toward increasing the level of highly specialised graduates we produce. The shortage of skilled third level graduates is evident across Europe<sup>1</sup>. Despite this Ireland has distinguished itself in generating and attracting investment in highly specialised, skilled industries. While nationally we have a slightly higher proportion of STEM graduates (25.2%) annually than the EU average (24.9%), Ireland has a growing skills gap in the ICT, engineering and science sectors. In addition to this, demand for construction and manufacturing graduates is steadily increasing. This skills gap is felt most acutely in the Midlands where on average only 6.2% of the labour force have a degree in a either 'science, maths and, computing' or 'engineering, manufacturing and construction'<sup>2</sup>. More initiatives are needed to encourage students to engage with these subjects throughout the educational lifecycle.

## Broadband connectivity

Less than two thirds of households across the country reported having broadband access in 2011. This underpins the importance of completing the roll-out of the National Broadband Plan. High speed broadband will be provided through two complementary elements, investment by the private sector and, in those areas where it is not commercially viable, through state intervention. All premises, either domestic or commercial, will have broadband connectivity of at least 30Mbps "no matter how rural or remote"<sup>3</sup>.

In November 2014, the Department of Communications, Climate Action and Environment published the results of a detailed mapping exercise high speed broadband availability across the entire country<sup>4</sup>. It identifies premises as being either served by the commercial sector and those that will require state intervention to access high speed broadband in their area. Approximately 57% of premises either can or will be able to access high speed broadband from commercial operators by 2016. The remaining premises (43%) fall within the National Broadband Plan intervention area. The requirement for state intervention rises as you move westwards across the country, with the Western region having the most premises within the planned intervention area.

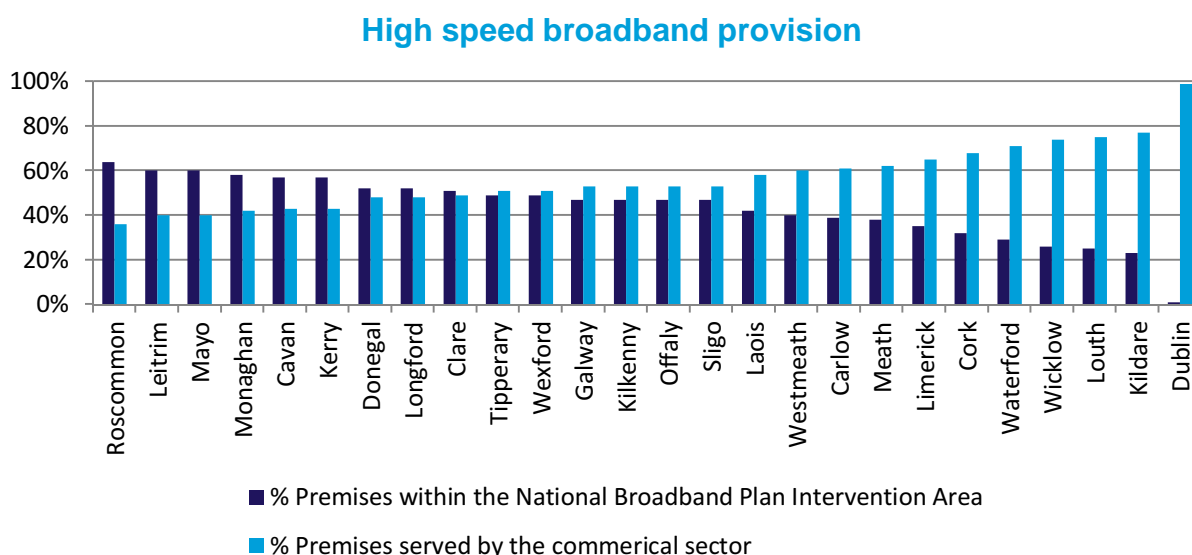


Fig.2

<sup>1</sup> In-depth employment analysis by the European social partners - BusinessEurope, CEEP, ETUC and UEAPME, 2015, <https://www.busesseurope.eu/publications/depth-employment-analysis-european-social-partners-busesseurope-ceep-etuc-and-ueapme>

<sup>2</sup> <http://www.cso.ie/px/pxeirestat/Statire/SelectVarVal/Define.asp?Maintable=CD931&Planguage=0> (01/07/16)

<sup>3</sup> Delivering a Connected Society: A National Broadband Plan for Ireland (

<sup>4</sup> <http://www.dccae.gov.ie/communications/en-ie/Broadband/Pages/National-Broadband-Plan-Map.aspx>

The digital economy plays an increasingly crucial role in the exchange of goods and services. Households that are unable to easily access online marketplaces are at a disadvantage. This is more acutely felt in rural areas. Insufficient broadband connectivity leaves local businesses and householders at a significant disadvantage. The opportunities the digitalisation offers cut across sectors and play to the strengths of both urban and rural areas. Data intensive industries are increasingly mobile and have provided vital boosts in job creation around the country. Attracting these industries, that rely on reliable high quality connections, remains a challenge in some local authority areas.

## Road connectivity

Businesses are increasingly concerned with average journey times when examining their supply chain management. Exporting businesses in much of the North West must travel for over two hours to reach a major Tier 1 or 2 designated port. Similarly businesses and citizens in Sligo must travel over two hours to reach a state airport. Peripheral counties, particularly those in the North West, experience significantly longer journeys to reach key infrastructure. Demographic growth also means traffic volumes are increasing, adding further to journey times. Dublin is the 15<sup>th</sup> most congested city in the world with congestion adding an average of 50 minutes journey time. Congestion in Cork and Limerick adds an extra 38 and 24 minutes respectively to journey times<sup>5</sup>.

## Road quality

Analysing journey times is not enough however to give a true sense of challenges some areas face when interacting with the road transport network. Quality is also a key component of any analysis of our built environment. One good measure of road quality is the International Roughness Index (IRI), which gives an average Indicator across each local authority area (LA). Low values indicate smooth roads while a higher value indicates poor ride quality. While much has been done to improve surface conditions, business in Mayo, Clare, Cork County and elsewhere face challenges trying to trade their goods and services within their county and region.

According to a report by Engineers Ireland<sup>6</sup> the average IRI has dropped (improved) in all local authorities between 2004 and 2011. The reduction ranges from 0.5 IRI points to 3.0 IRI points, with an overall average network IRI drop of 1.2 IRI points from 2004 to 2011. However Local Authorities must continue improving road connectivity and road quality locally, between our main cities, and along our radial routes. Poor road quality has a significant impact on competitiveness (e.g. journey times, capital overheads etc) and is an additional cost to businesses at a local level.

## Tourism

Overseas visitors to Ireland increased by 13.1% in 2015, and this brought increased levels of revenue from tourism locally. The top two ranking areas in this metric (Dublin and Cork) saw considerably more overseas revenue than every other local authority area combined. Overseas revenue from tourism<sup>7</sup> was the strongest along the coastal cities and regions, most notably in Dublin, Cork, Galway, Limerick and Clare.

This is mirrored in the level of available hotel beds across each local authority area. Both statistics are an indicator that the majority of overseas visitors chose to visit and stay in Dublin.

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<sup>5</sup> [https://www.tomtom.com/en\\_ie/trafficindex/list](https://www.tomtom.com/en_ie/trafficindex/list) (accessed 3/08/16)

<sup>6</sup> 'Assessing the Condition of the Irish Regional Road Network 2011/2012', Engineers Ireland, 2012.

<https://www.engineersireland.ie/EngineersIreland/media/SiteMedia/groups/societies/roads-transport/Assessing-the-Condition-of-the-Irish-Regional-Road-Network-by-Kieran-Feighan-and-Brian-Mulry-28-11-2012.pdf?ext=.pdf>

<sup>7</sup> Regional tourism performance in 2015, Failte Ireland, 2016.

<http://www.failteireland.ie/FailteIreland/files/c4/c42b5249-242d-4860-b3b5-8720df101d4c.pdf>





Fig.3

### Local government

Total local government expenditure in 2016 reached €4.13 billion. Business paid over €1.47 billion to local authorities through commercial rates in 2016 accounting for 36% of local government spending. This is an average of €47.5 million per local authority.

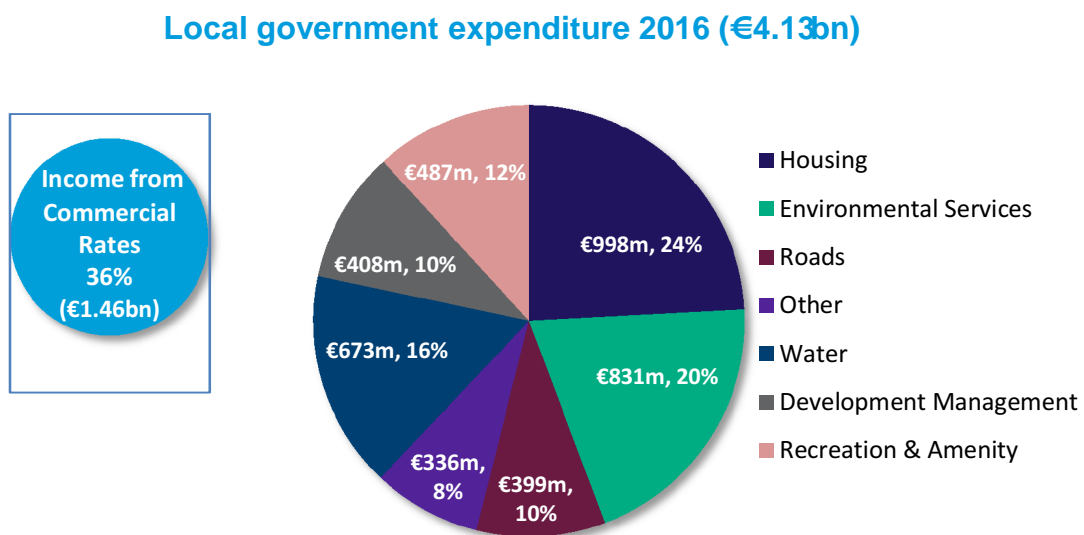


Fig.4

### Enterprise support

Enterprise agencies are a crucial part of attracting and retaining investment. Nationally Ireland performs very well in this regard, having attracted a number of high profile organisations to the country through the economic downturn. The number of agency assisted jobs across all regions in 2015 stands at 387,443, an annual increase of 6.2%<sup>8</sup>.

More encouraging still is the increasing level of Irish owned agency assisted companies providing employment in the regions. Annual growth of 5.7% in these employment figures are a testament to the continuing work done by Enterprise Ireland and the Local Enterprise Offices.

<sup>8</sup> 'Annual Employment Survey 2015', Department of Jobs, Enterprise and Innovation.

However, while these employment figures are welcome and encouraging, the available data highlights imbalances across the regions. Dublin alone accounted for 37% of these agency assisted jobs, with the NUTS 3 ‘Border, Midlands and West’ region (see Fig.6) supporting only 22%. We must continue to foster indigenous enterprise and entrepreneurship, while continuing to attract FDI as a driver for growth and job creation at a local level.

Sectoral employment

The sectoral mix of Irish employment has changed rapidly in recent decades. Falling agricultural employment has been replaced by a growing mix of services and manufacturing. Wholesale and retail activities now employ 15% of Irish workers with health and manufacturing a close second at 11%. CSO figures showed annual employment growth of 2.9% (56,200) in Q2 bringing total employment to over two million for the first time since 2009. The trend over coming years will differ by region and be shaped by the impacts of Brexit.



Fig.5

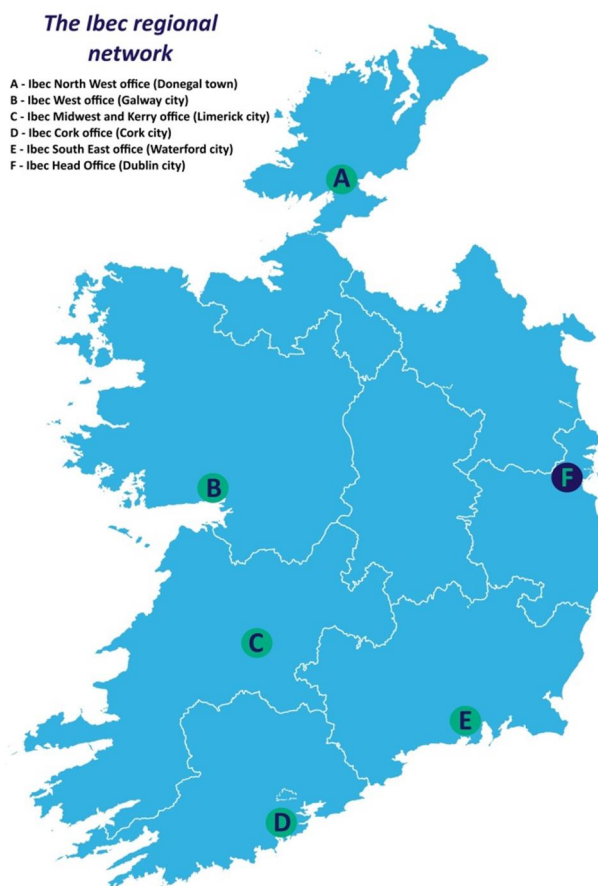
Examining employment on a sectoral basis is important in understanding the dynamism of the economy and where skills and investment may be leveraged at a regional level. This insight is also helpful when designing enterprise and skills development polices. Finally, the relative competitiveness of each local authority may also be discerned at a sectoral level.

## The Ibec regions

Ibec is organised into 8 regions. Each region has its own regional executive council, headed by a regional president, championing business and addressing local issues. These are supported by six Ibec offices across the country. Below is a table listing each local authority area and its corresponding Ibec region. Roughly corresponding NUTS 3 regions are also shown. NUTS 3 regions were a European geographical standard for subdividing countries into areas for statistical purposes. NUTS 3 regions were revised in 2014 into two 'regional assemblies' the previous eight NUTS 3 regions are often cited when differentiating statistical information across the country, especially in reference to pre 2014 data, and are useful in this regard.

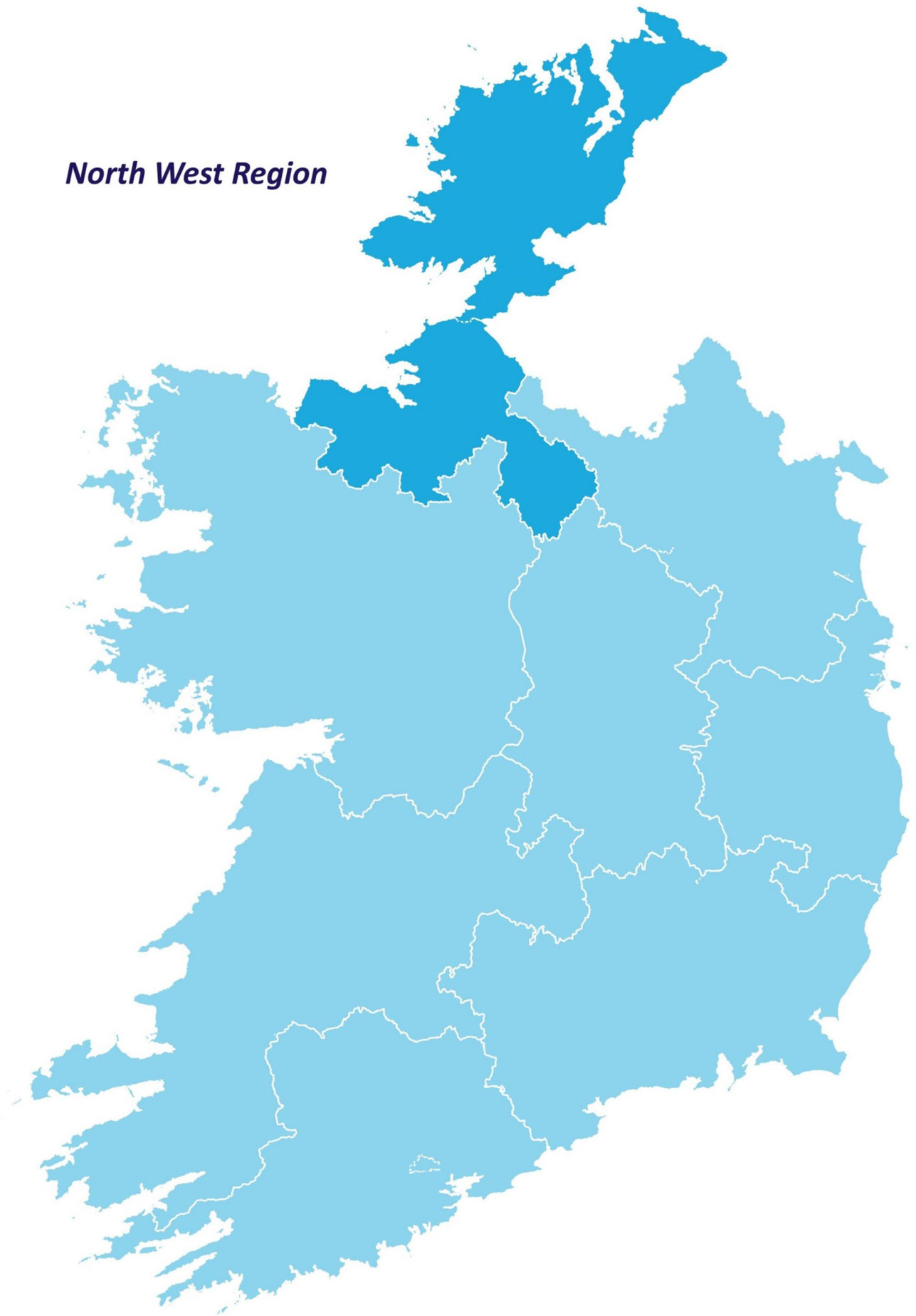
Ibec region (8)	Local authority area within region (31)	Nuts 3 region (8)	Local authority area within region (31)
<b>North West</b>	Donegal, Leitrim, Sligo	<b>Border</b>	Donegal, Sligo, Leitrim, Louth, Cavan, Monaghan
<b>North East</b>	Cavan, Louth, Meath, Monaghan		
<b>West</b>	Mayo, Roscommon, Galway City, Galway County	<b>Western</b>	Mayo, Roscommon, Galway City & County
<b>Mid West and Kerry</b>	Clare, Kerry, Limerick City & County, Tipperary	<b>Mid West</b>	Clare, Tipperary North, Limerick
<b>Cork Region</b>	Cork City, Cork County	<b>South West</b>	Kerry, Cork City & County
<b>South East</b>	Carlow, Kilkenny, Waterford City & County, Wexford	<b>South East</b>	Tipperary South, Kilkenny, Waterford, Carlow, Wexford
<b>Midlands</b>	Longford, Westmeath, Offaly, Laois	<b>Midlands</b>	Longford, Westmeath, Offaly, Laois
<b>Greater Dublin Region</b>	Dublin City, Dun Laoghaire Rathdown, Fingal, South Dublin, Kildare, Wicklow	<b>Mid Eastern</b>	Meath, Kildare, Wicklow
		<b>Dublin</b>	DCC, DLR, Fingal, S Dublin

Fig.6



## **2. Regional & Local Insight**

***North West Region***



## North West Region

### Regional insight - Donegal, Leitrim, Sligo

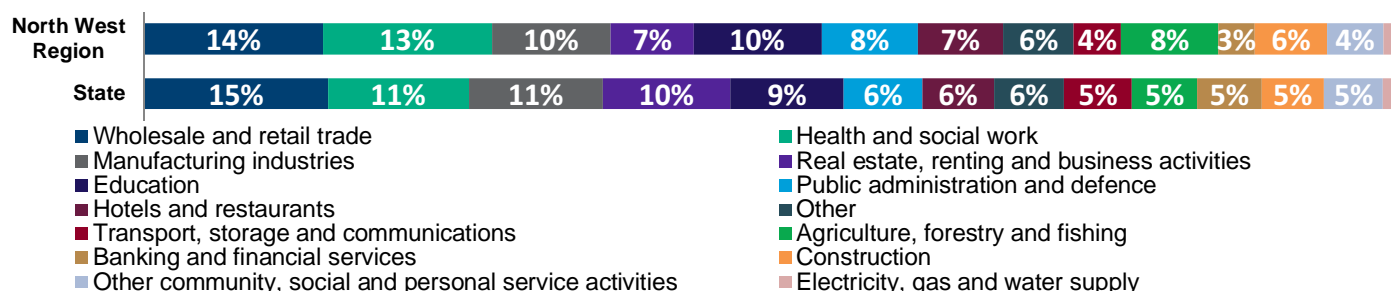
Population: **256,084** (5.4% of national)  
 Population density: **30.4 per km<sup>2</sup>**  
 Under 35: **47%** (National average 50%)  
 Over 65: **14%** (National average 12%)  
 Average household income: **€57,647** (81% of national average)  
 Average rent/house price: **€537pm/€124,861** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Sligo Town** (19,452)



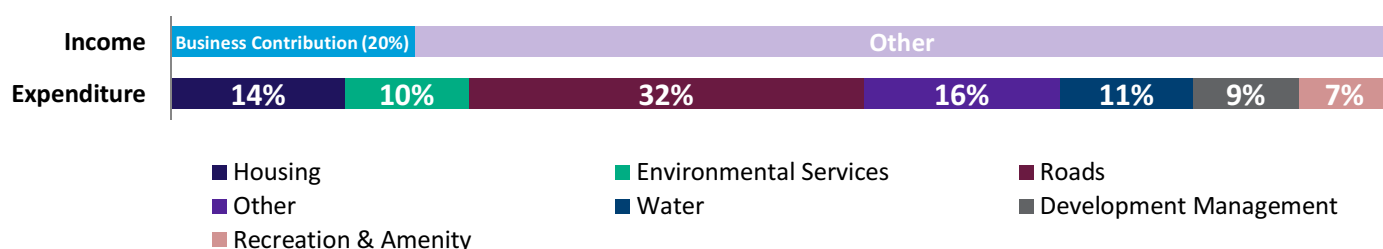
### Key indicators

Indicator	North West	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	59.3%	7	61%	GDR (63.9%)	Cork Region (58.6%)
Third level graduates (% LF)	30.4%	4	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	7.4%	4	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	47%	7	57%	GDR (83%)	West (43%)
Minutes to state airport	135 (DUB)	8	62	North West (135)	Cork Region (12)
Minutes to regional airport	12 (SXL)	1	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	141 (D)	8	61	North West (141)	Cork Region (6)
Road quality (IRI) (0= best)	3.9	6	3.9	North East (3.4 IRI)	Cork Region (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€5.82m	5	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	9,956	6	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	20%	1	36%	GDR (44.4%)	North West (20.1%)
IDA jobs per 10,000 (LF)	454	6	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	219	4	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	517	8	836	North East (1,045)	North West (517)

### Sectoral employment



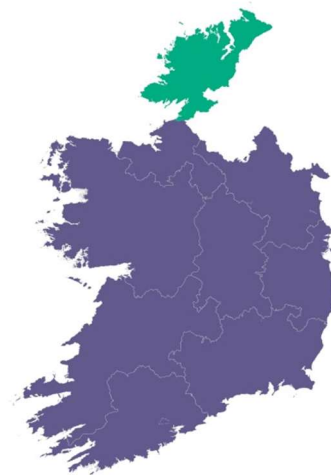
### Local authority budgets 2016 (€227.8m)



## Donegal

### County insight

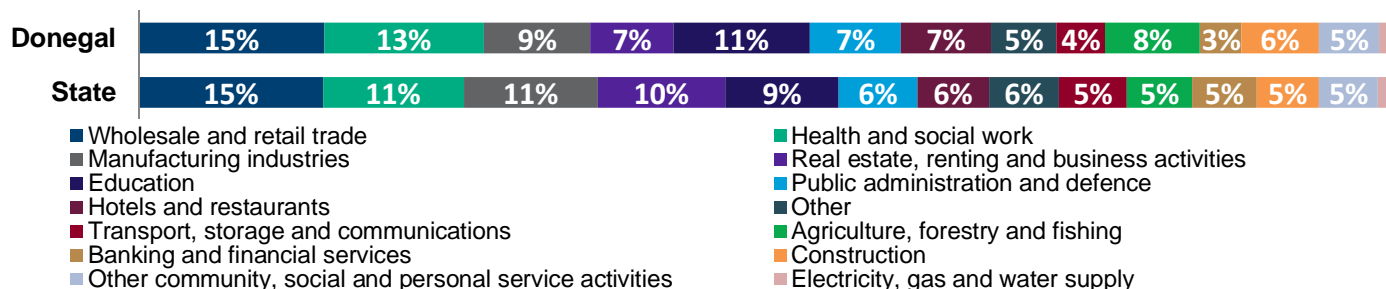
**Population:** 158,755 (3.3% of national)  
**Population density:** 33.3 per km<sup>2</sup>  
**Under 35:** 49% (National average 50%)  
**Over 65:** 13% (National average 12%)  
**Average household income:** €52,464 (73.9% of national average)  
**Average rent/house price:** €533pm/€138,306 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Letterkenny (19,588)



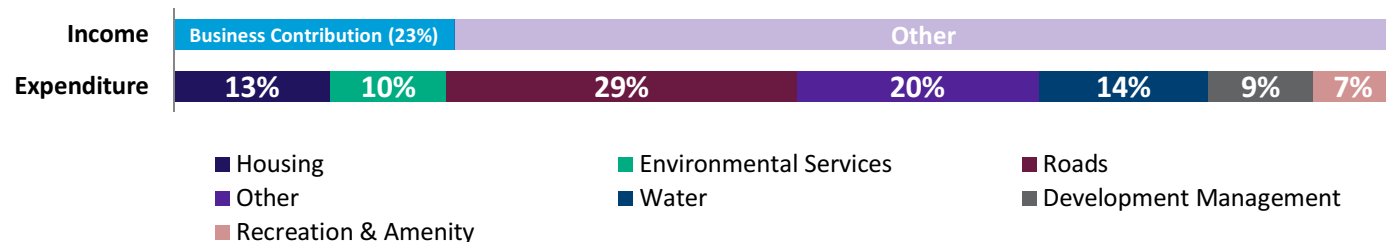
### Key indicators

Indicator	Donegal	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	58.1%	30	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	27.1%	23	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.8%	17 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	52%	19/26 (Counties)	57%	Fingal (79%)	Leitrim (51%)
Minutes to state airport	155 (DUB)	31	62	Donegal (155)	Fingal (6)
Minutes to regional airport	71 (CFN)	13 (Joint)	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	163 (D)	31	61	Donegal (163)	Cork City (6)
Road quality (IRI) (0=Best)	4.7	27	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€5.23m	13/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	6,611	5/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	23.1%	9	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	404	12/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	157	18/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	494	25/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



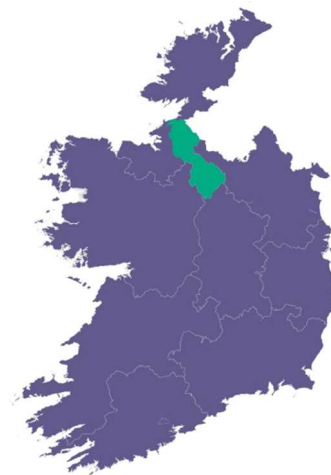
### Local authority budget 2016 (€132.8m)



## Leitrim

### County insight

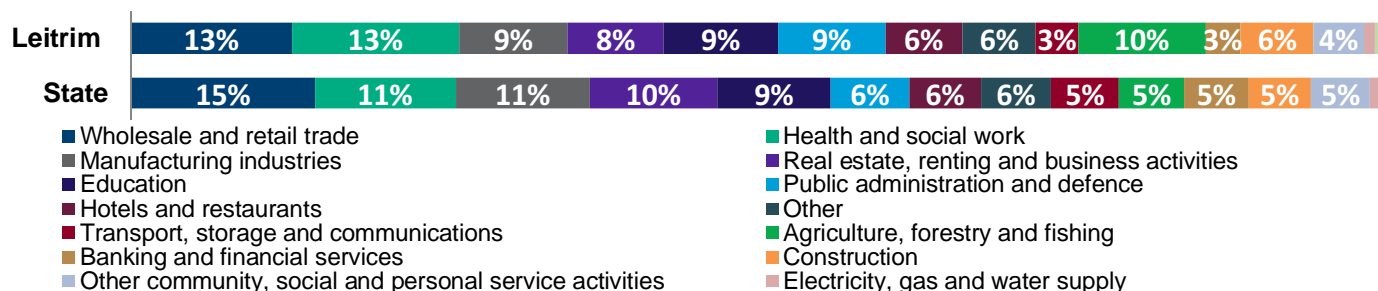
**Population:** 31,972 (0.7% of national)  
**Population density:** 21.3 per km<sup>2</sup>  
**Under 35:** 45% (National average 50%)  
**Over 65:** 15% (National average 12%)  
**Average household income:** €75,105 (105.8% of national average)  
**Average rent/house price:** €490pm/€118,590 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Carrick-on-Shannon (3,980)



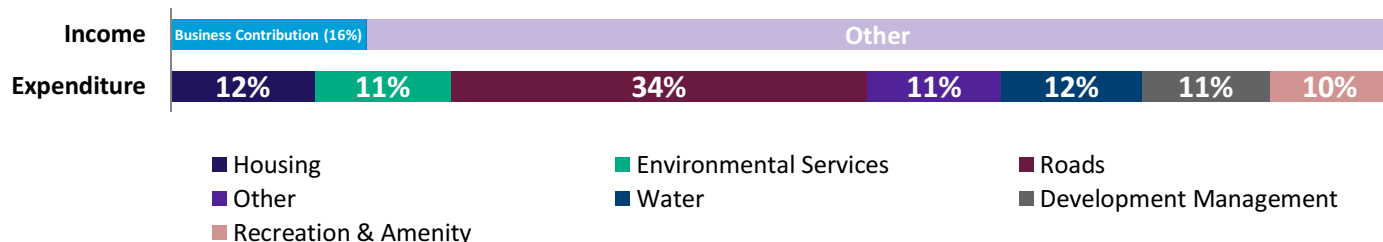
### Key indicators

Indicator	Leitrim	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	60.3%	20	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	30%	16	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.7%	9 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	40%	24/26 (Counties)	57%	Fingal (79%)	Leitrim (51%)
Minutes to state airport	103 (DUB)	28	62	Donegal (155)	Fingal (6)
Minutes to regional airport	43 (SXL)	6	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	105 (D)	26	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.4	7 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€4.69m	14/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	665	24/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	16.2%	1	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	282	19/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	252	11/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	546	24/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€32.2m)

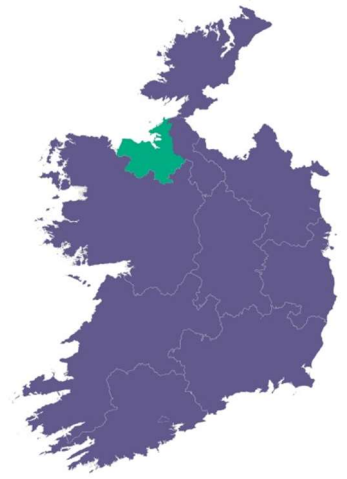




## Sligo

### County insight

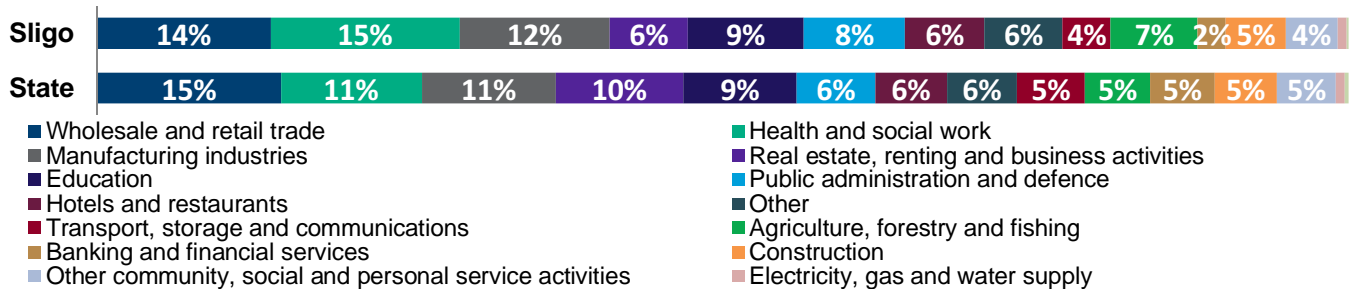
**Population:** 65,357 (1.4% of national)  
**Population density:** 36.5 per km<sup>2</sup>  
**Under 35:** 47% (National average 50%)  
**Over 65:** 14% (National average 12%)  
**Average household income:** €62,385 (87.9% of national average)  
**Average rent/house price:** €588pm/€117,688 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Sligo Town (19,452)



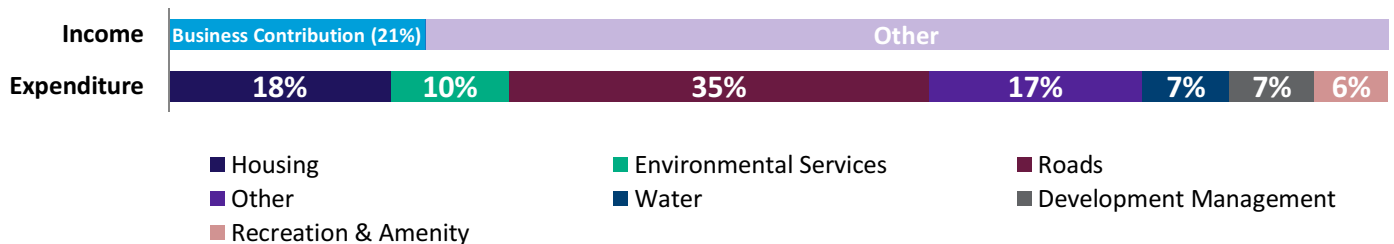
### Key indicators

Indicator	Sligo	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	59.4%	26	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	33%	10	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.7%	9 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	53%	15/26 (Counties)	57%	Fingal (79%)	Leitrim (51%)
Minutes to state airport	135 (DUB)	30	62	Donegal (155)	Fingal (6)
Minutes to regional airport	12 (SXL)	1	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	141 (D)	29	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4	18 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€7.80m	7/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	2,680	13/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	21%	3	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	653	8/26 (Joint)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	349	3/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	555	23/26 (Counties)	721	Monaghan (1,662)	Laois (336)

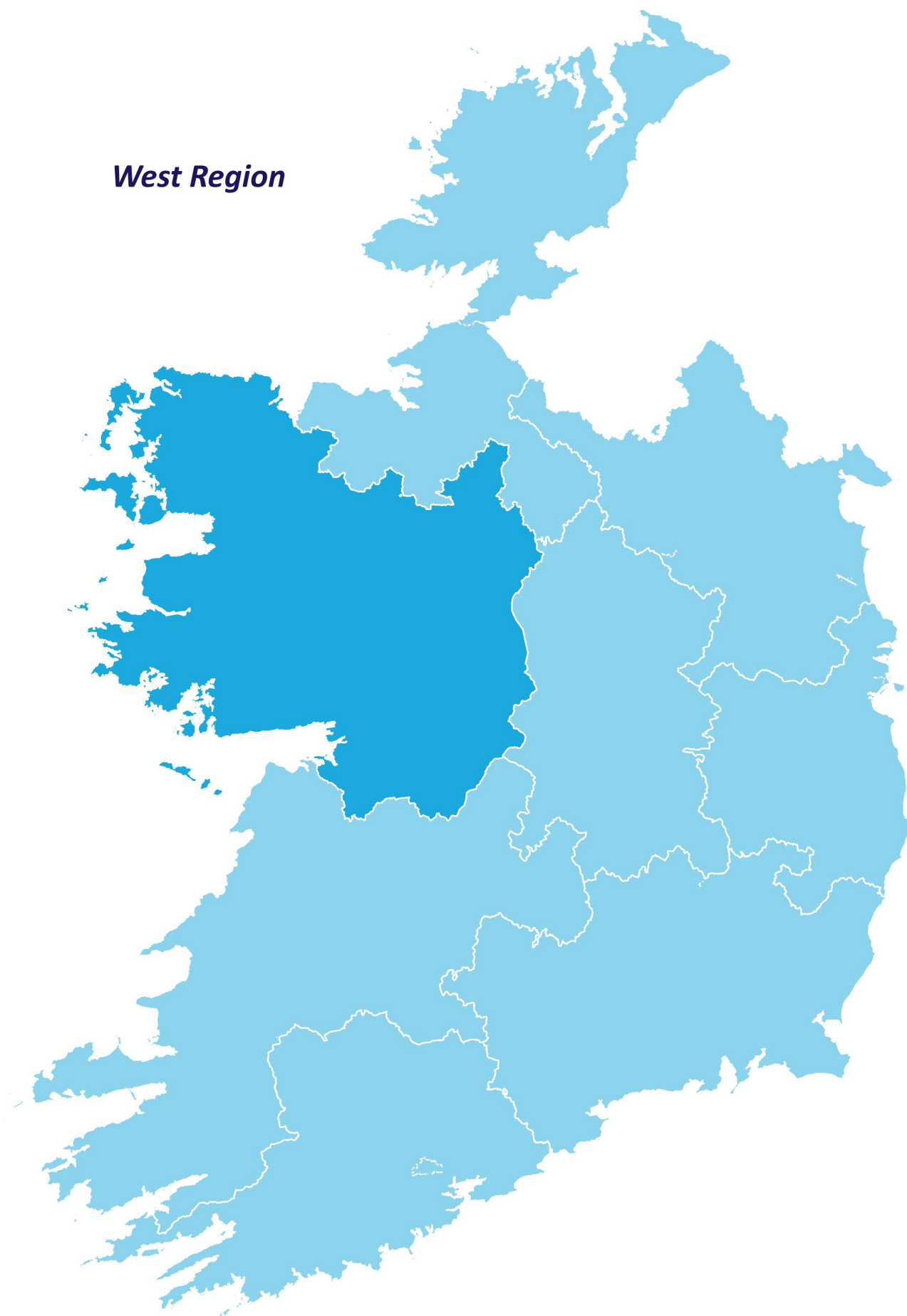
### Sectoral employment



### Local authority budget 2016 (€62.8m)



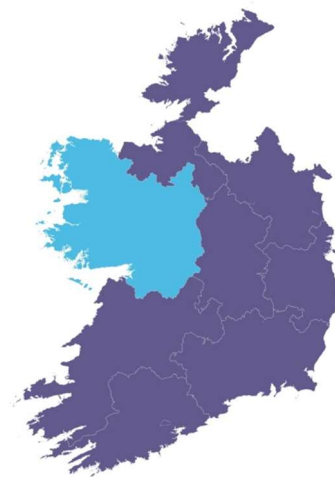
***West Region***



## West Region

### Regional insight - Galway City, Galway County, Mayo, Roscommon

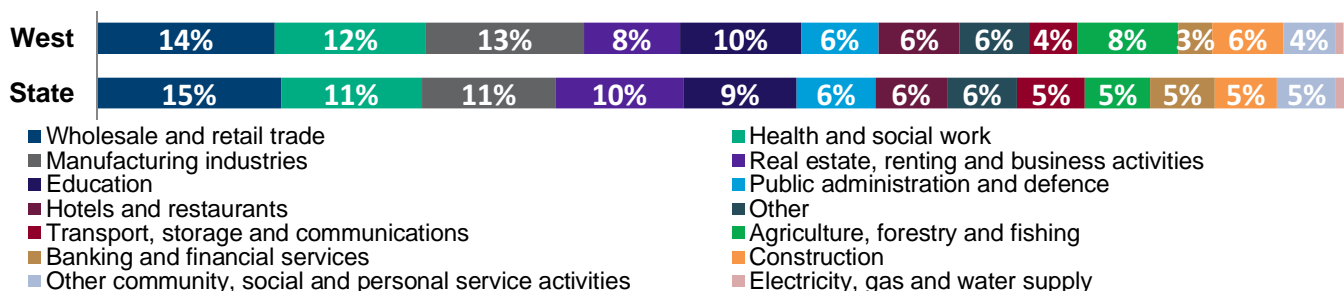
Population: **453,413** (9.5% of national)  
 Population density: **417.9 per km<sup>2</sup>**  
 Under 35: **49%** (national average 50%)  
 Over 65: **13%** (national average 12%)  
 Average household income: **€62,076** (87.5% of national average)  
 Average rent/house price: **€670pm/€165,611** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Galway City** (103,031)



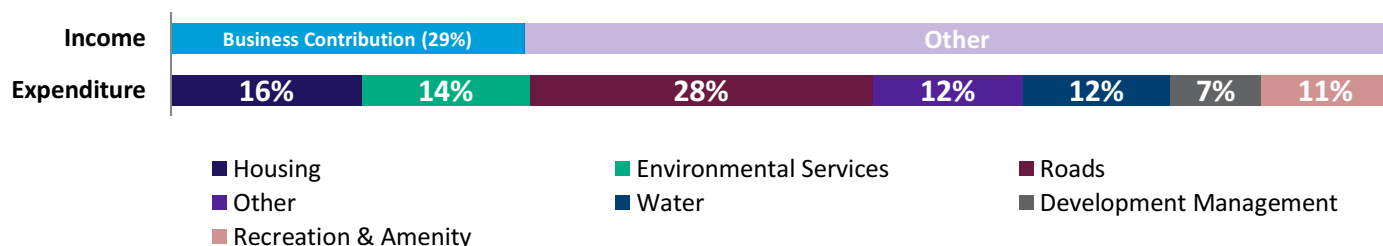
### Key indicators

Indicator	West	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	60.7%	4	61%	GDR (63.9%)	Cork Region (58.6%)
Third level graduates (% LF)	34%	3	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	7.9%	3	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	43%	8	57%	GDR (83%)	West (43%)
Minutes to state airport	65 (SNN)	6	62	North West (135)	Cork Region (12)
Minutes to regional airport	71 (NOC)	3	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	98 (SF)	7	61	North West (141)	Cork Region (6)
Road quality (IRI) (0= best)	3.9	5	3.9	North East (3.4 IRI)	Cork Region (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 people	€12.68m	1	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	16,479	3	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	29%	4	36%	GDR (44.4%)	North West (20.1%)
IDA jobs per 10,000 (LF)	896	3	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	126	6	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	589	7	836	North East (1,045)	North West (517)

### Sectoral employment



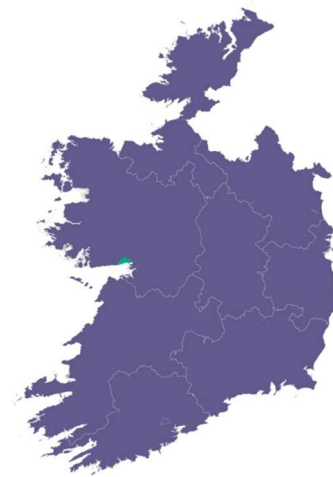
### Local authority budgets 2016 (€361.4m)



## Galway City

### City insight

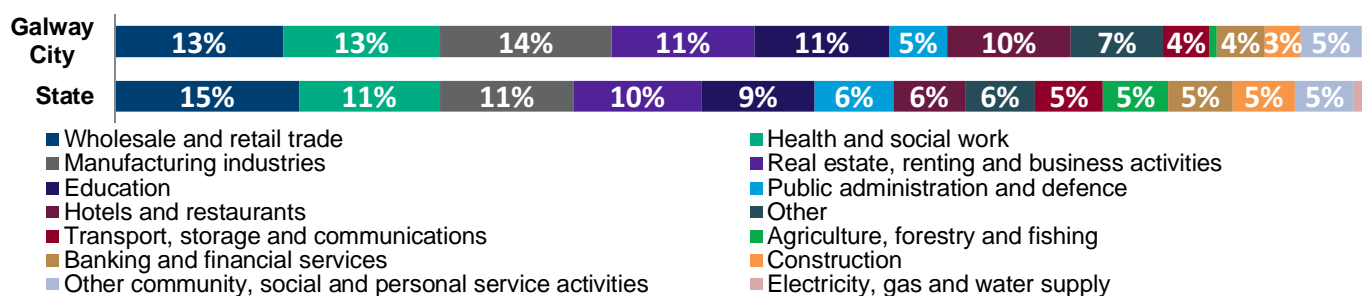
**Population:** 75,504 (1.7% of national)  
**Population density:** 1590.1 per km<sup>2</sup>  
**Under 35:** 58% (National average 50%)  
**Over 65:** 9% (National average 12%)  
**Average household income:** €68,450 (96.5% of national average)  
**Average rent/house price:** €932pm/€236,853 (€1,037pm/€215,000 Nat' Av.)  
**Largest town/city:** Galway City (103,031)



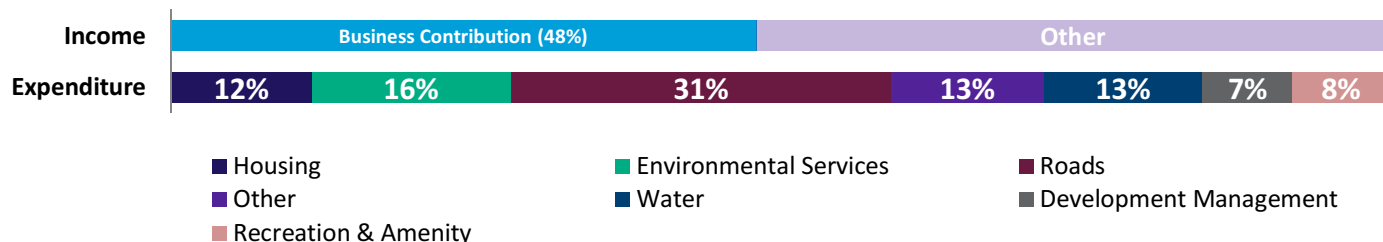
### Key indicators

Indicator	Galway City	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.5%	15 (Joint)	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	43.8%	2	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	10.8%	1	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	53%	12/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	65 (SNN)	17	62	Donegal (155)	Fingal (6)
Minutes to regional airport	71 (NOC)	13 (Joint)	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	98 (SF)	25	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.7	10 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€18.37m*	1/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	10,233*	3/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	47.6%	28	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,159*	5/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	73*	28/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	590*	20/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€104.9m)

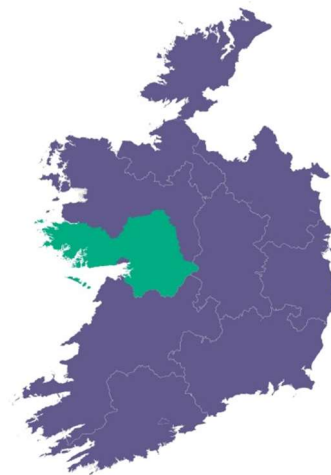


\* Figures represent combined city and county total

# Galway County

## County insight

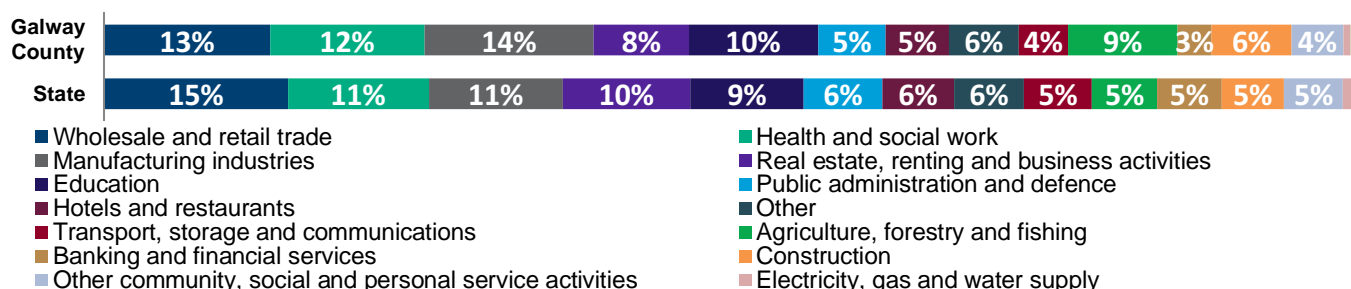
Population: **179,048** (3.8% of national)  
 Population density: **30.6 per km<sup>2</sup>**  
 Under 35: **48%** (National average 50%)  
 Over 65: **13%** (National average 12%)  
 Average household income: **€68,450** (96.5% of national average)  
 Average rent/house price: **€631pm/€167,965** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Tuam** (8,242)



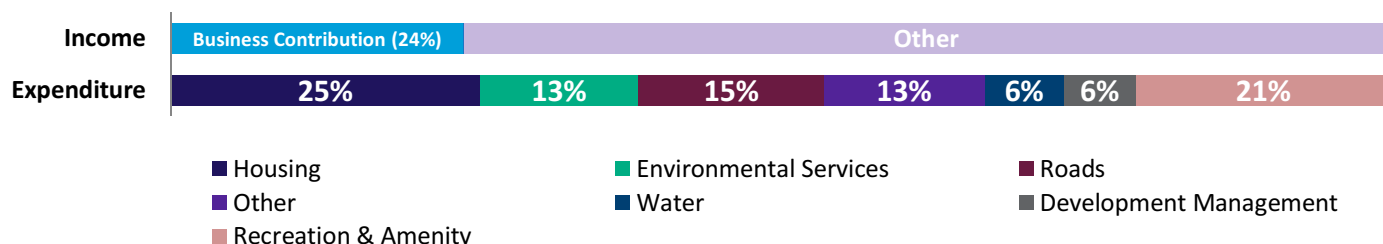
## Key indicators

Indicator	Galway County	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	62.4%	8	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	33.3%	9	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.2%	14 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	53%	12/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	76 (SNN)	21	62	Donegal (155)	Fingal (6)
Minutes to regional airport	37 (NOC)	5	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	110 (SF)	27	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.5	23 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€18.37m*	1/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	10,233*	3/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	24.4%	13	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,159*	5/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	73*	28/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	590*	20/26 (Counties)	721	Monaghan (1,662)	Laois (336)

## Sectoral employment



## Local authority budget 2016 (€76.6m)

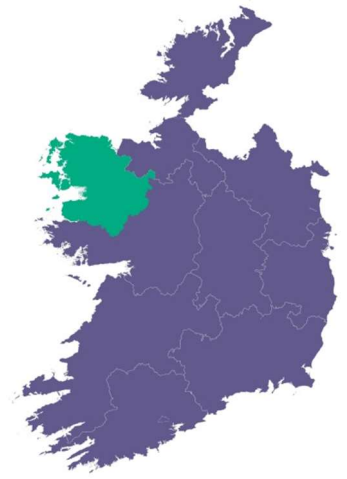


\* Figures represent combined city and county total

## Mayo

### County insight

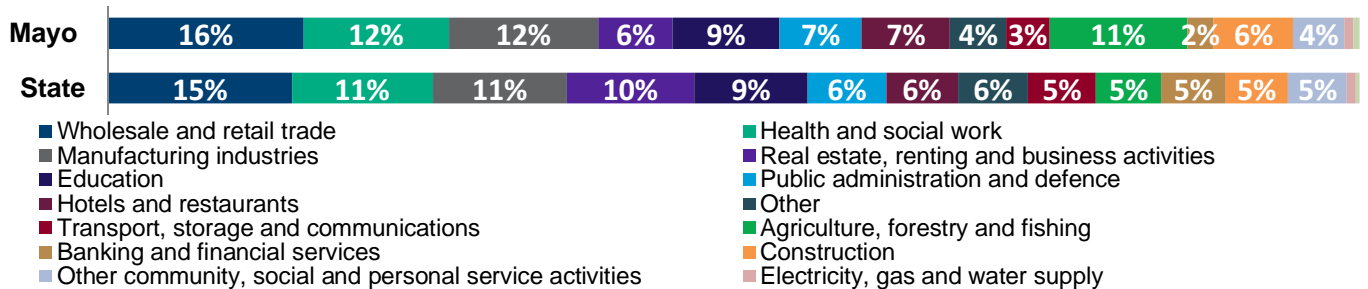
**Population:** 130,425 (2.7% of national)  
**Population density:** 24.4 per km<sup>2</sup>  
**Under 35:** 45% (National average 50%)  
**Over 65:** 15% (National average 12%)  
**Average household income:** €60,454 (85.2% of national average)  
**Average rent/house price:** €568pm/€136,137 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Castlebar (12,318)



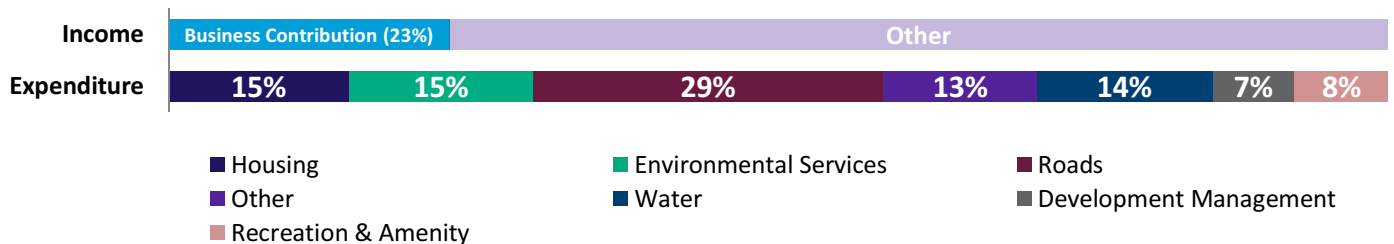
### Key indicators

Indicator	Mayo	Out of 31 LAs	Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	59%	27	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	27.7%	22	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.8%	17 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	40%	25/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	116 (SNN)	29	62	Donegal (155)	Fingal (6)
Minutes to regional airport	30 (NOC)	4	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	149 (SF)	30	61	Donegal (163)	Cork City (6)
Road quality (IRI)	5.2	31	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€6.13m	10/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	5716	6/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	23%	8	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	653	8/26 (Joint)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	187	15/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	602	18/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€125.7m)

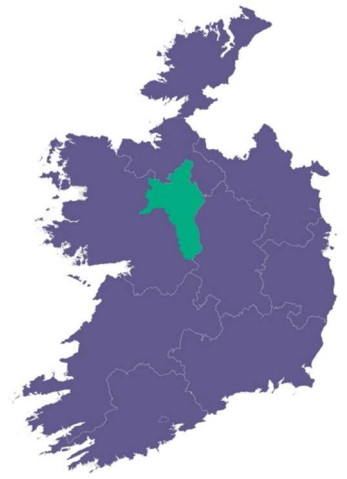




## Roscommon

### County insight

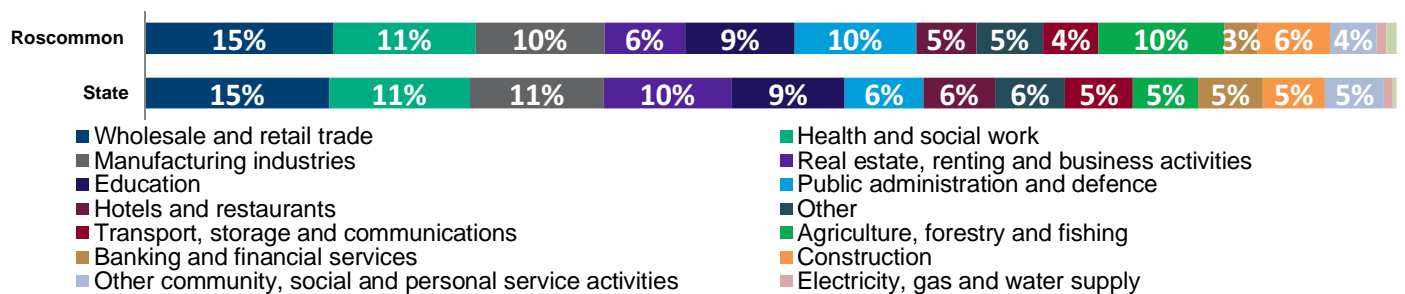
**Population:** 64,436 (1.4% of national)  
**Population density:** 26.4 per km<sup>2</sup>  
**Under 35:** 46% (National average 50%)  
**Over 65:** 15% (National average 12%)  
**Average household income:** €57,325 (80.8% of national average)  
**Average rent/house price:** €550pm/€121,488 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Roscommon Town (5,693)



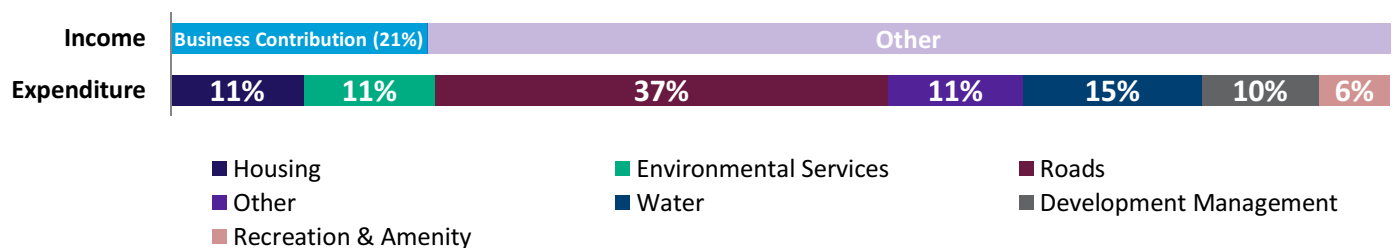
### Key indicators

Indicator	Roscommon	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	59.9%	23	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	28.3%	21	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.7%	19	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	36%	26/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	92 (DUB)	24 (Joint)	62	Donegal (155)	Fingal (6)
Minutes to regional airport	48 (NOC)	8	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	111 (D)	28	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.6	9	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€3.10m	21/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	530	25/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	20.8%	2	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	309	17/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	220	13/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	557	22/26 (Counties)	721	Monaghan (1,662)	Laois (336)

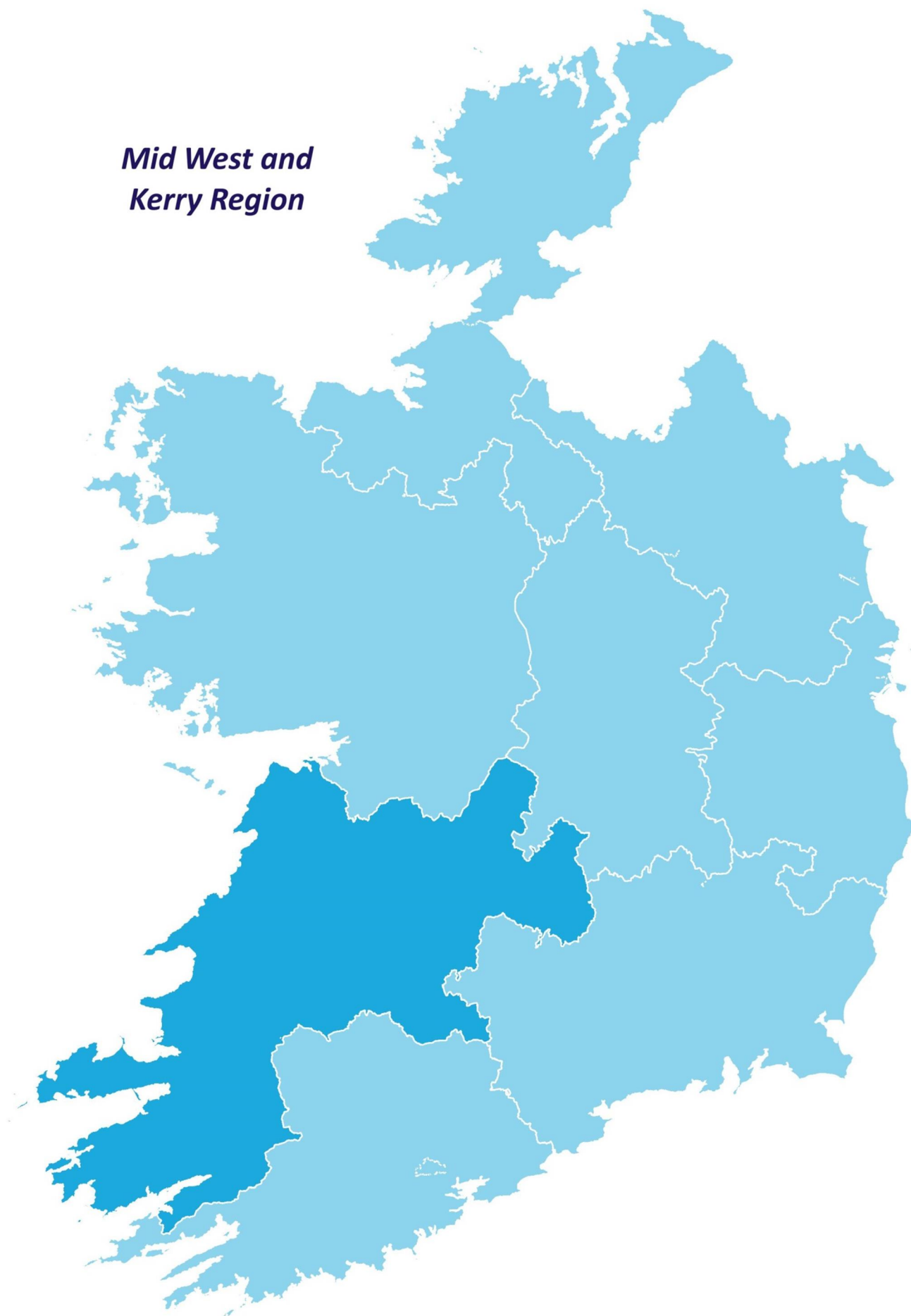
### Sectoral employment



### Local authority budget 2016 (€54m)



***Mid West and  
Kerry Region***





## Mid West and Kerry Region

### Regional insight – Clare, Kerry, Limerick, Tipperary

Population: **621,797** (13.1% of national)

Population density: **44.9 per km<sup>2</sup>**

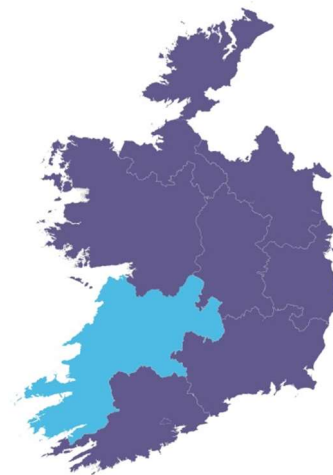
Under 35: **48%** (National average 50%)

Over 65: **13%** (National average 12%)

Average household income: **€69,951** (99% of national average)

Average rent/house price: **€669pm/€155,649** (€1,037pm/€215,000 na' av.)

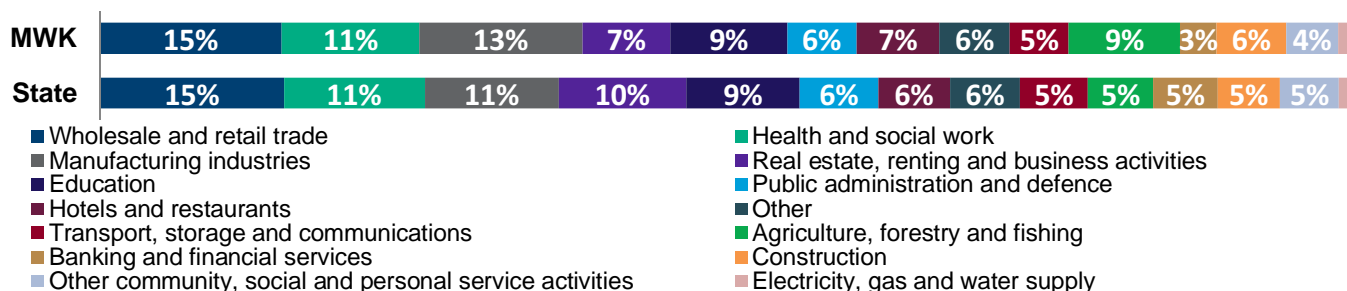
Largest town/city: **Limerick City** (102,161)



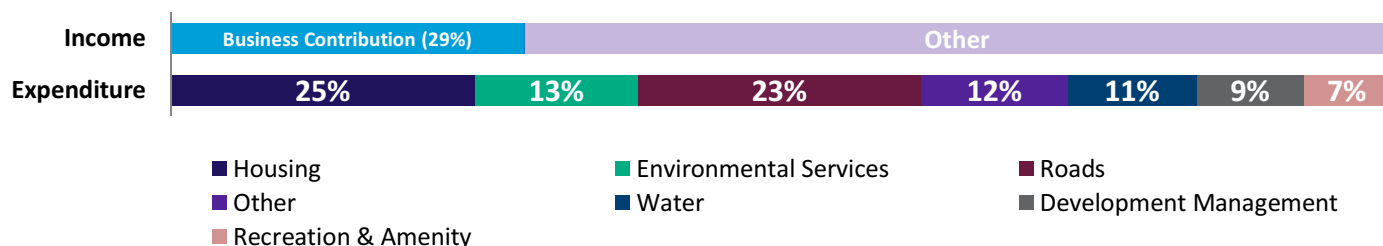
### Key indicators

Indicator	Mid West/Kerry	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	60.1%	6	61%	GDR (63.9%)	Cork R' (58.6%)
Third level graduates (% LF)	29.9%	5	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	6.9%	5	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	52%	6	57%	GDR (83%)	West (43%)
Minutes to state airport	24 (SNN)	3	62	North West (135)	Cork Region (12)
Minutes to regional airport	75 (KIR)	4	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	38 (SF)	5	61	North West (141)	Cork Region (6)
Road quality (IRI)	4.1	7	3.9	North East (3.4 IRI)	Cork R' (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.28	4	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	24,082	2	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	29%	5	36%	GDR (44.4%)	NW (20.1%)
IDA jobs per 10,000 (LF)	655	4	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	226	3	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	740	6	836	North East (1,045)	North West (517)

### Sectoral employment



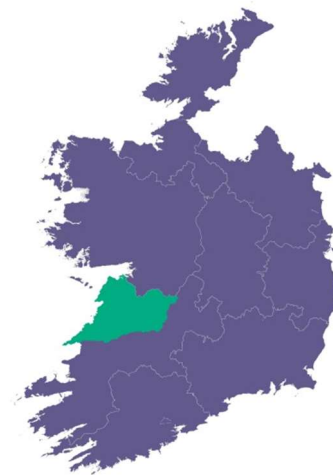
### Local authority budgets 2016 (€603.4m)



## Clare

### County insight

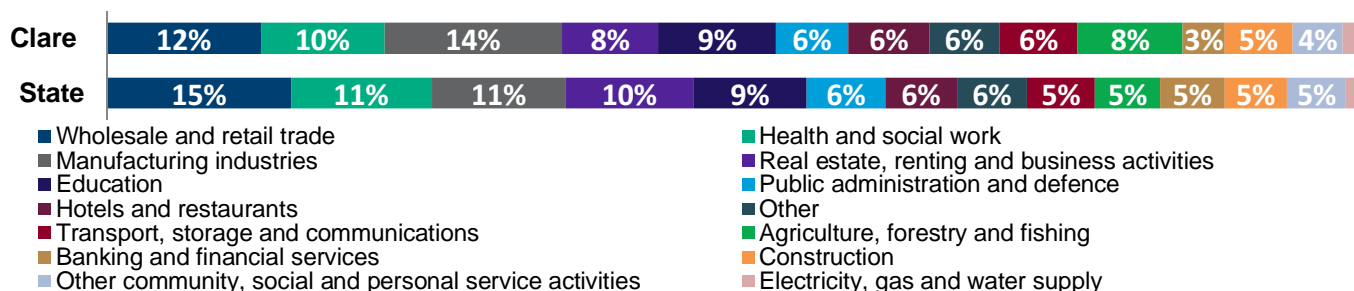
**Population:** 118,627 (2.5% of national)  
**Population density:** 37.5 per km<sup>2</sup>  
**Under 35:** 48% (National average 50%)  
**Over 65:** 12% (National average 12%)  
**Average household income:** €63,801 (89.9% of national average)  
**Average rent/house price:** €633pm/€151,149 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Ennis (25,360)



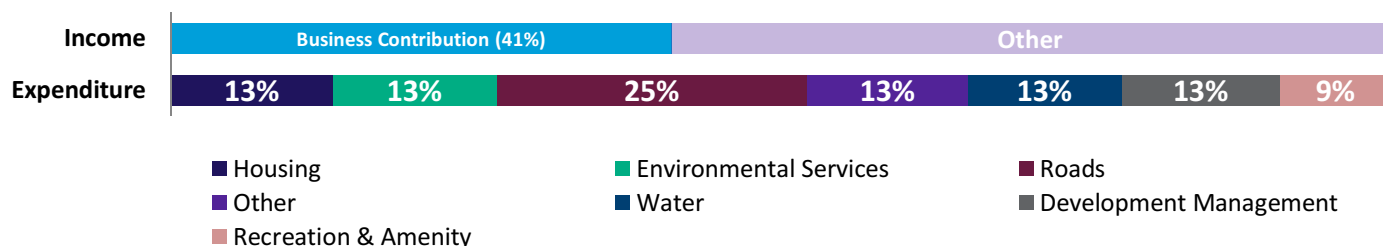
### Key indicators

Indicator	Clare	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.6%	13 (Joint)	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	31.6%	11	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.9%	7	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	49%	18/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	22 (SNN)	6	62	Donegal (155)	Fingal (6)
Minutes to regional airport	93 (KIR)	21	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	55 (SF)	17 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.8	28	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.71m	5/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	4,999	7/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	40.6%	24	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,175	4/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	255	10/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	580	21/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



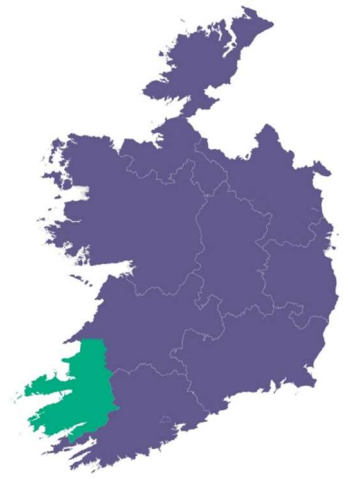
### Local authority budget 2016 (€103.2m)



## Kerry

### County insight

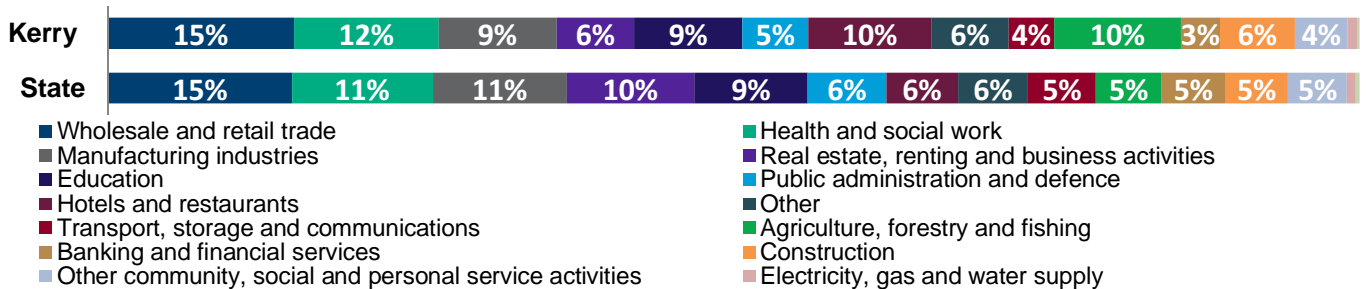
**Population:** 147,554 (3.1% of national)  
**Population density:** 31.5 per km<sup>2</sup>  
**Under 35:** 45% (National average 50%)  
**Over 65:** 14% (National average 12%)  
**Average household income:** €59,374 (83.7% of national average)  
**Average rent/house price:** €645pm/€168,882 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Tralee (23,693)



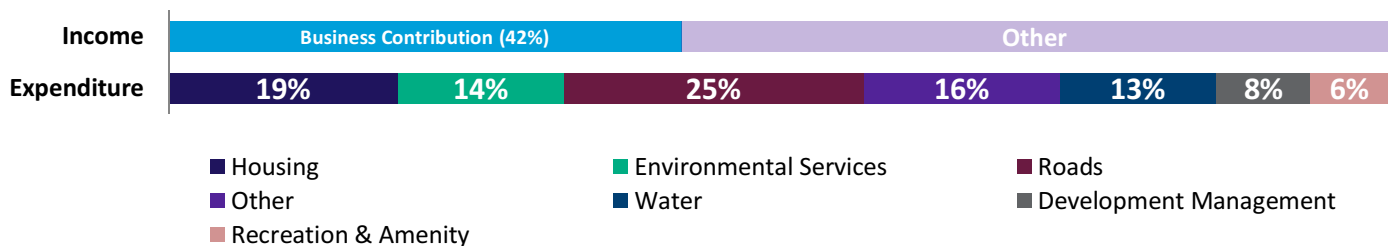
### Key indicators

Indicator	Kerry	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	59.7%	25	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	29%	19	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.5%	11 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	43%	22/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	92 (SNN)	24 (Joint)	62	Donegal (155)	Fingal (6)
Minutes to regional airport	17 (KIR)	3	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	55 (SF)	17 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.3	20 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€15.86m	2/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	12,060	2/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	33.1%	21	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	279	20/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	271	9/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	675	17/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€125m)



## Limerick City & County

### City and county insight

**Population:** 195,175 (4.1% of national)

**Population density:** 72.7 per km<sup>2</sup>

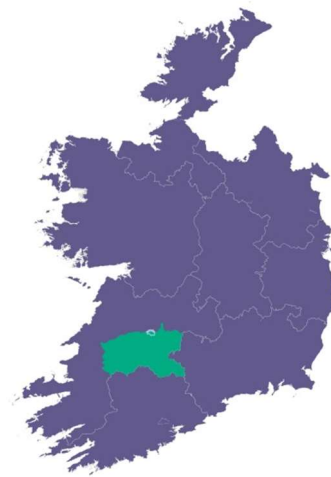
**Under 35:** 50% (National average 50%)

**Over 65:** 12% (National average 12%)

**Average household income:** €75,105 (105.8% of national average)

**Average rent/house price:** €747pm/€153,211 (€1,037pm/€215,000 na' av.)

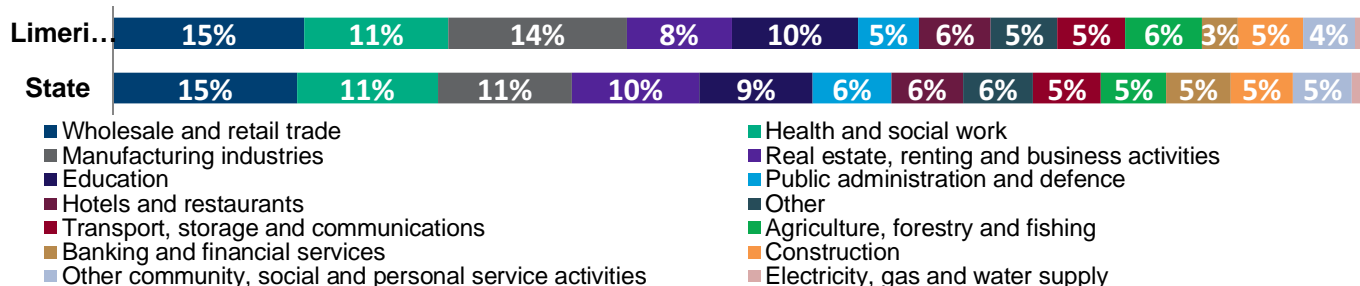
**Largest town/city:** Limerick City (102,161)



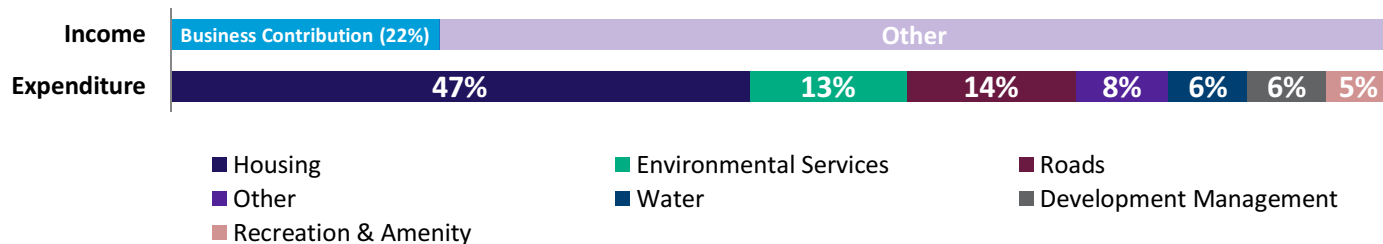
### Key indicators

Indicator	Limerick	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	58.6%	28	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	31%	13	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.6%	20	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	65%	7/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	24 (SNN)	7	62	Donegal (155)	Fingal (6)
Minutes to regional airport	75 (KIR)	16	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	38 (SF)	12	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.7	10 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.86m	4/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	4,988	8/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	21.6%	6	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,277	2/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	213	14/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	978	9/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



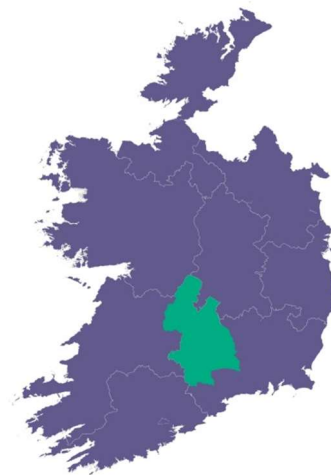
### Local authority budget 2016 (€239.5m)



## Tipperary

### County insight

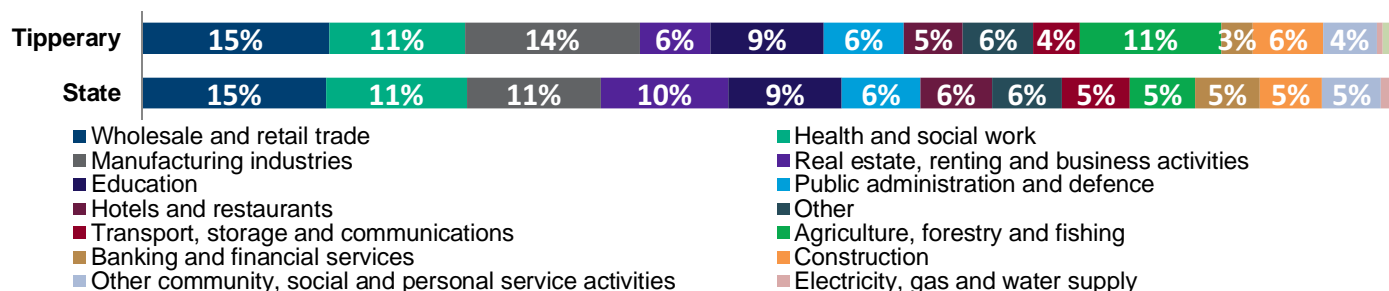
**Population:** 160,441 (3.4% of national)  
**Population density:** 37.8 per km<sup>2</sup>  
**Under 35:** 48% (National average 50%)  
**Over 65:** 13% (National average 12%)  
**Average household income:** €62,960 (88.7% of national average)  
**Average rent/house price:** €650pm/€149,353 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Clonmel (17,908)



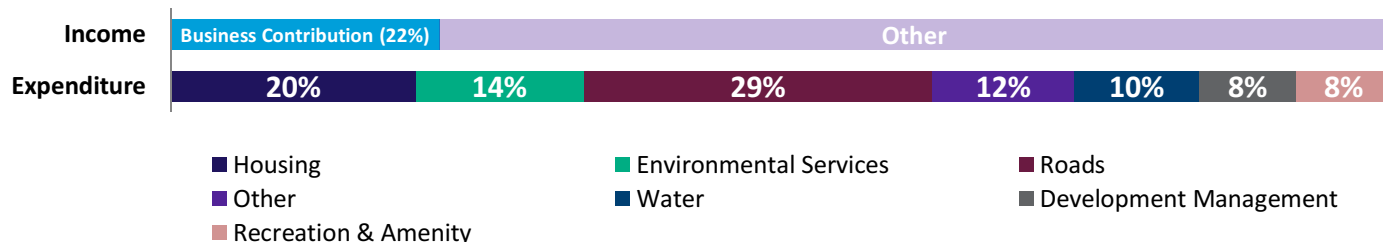
### Key indicators

Indicator	Tipperary	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	60.6%	19	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	26.1%	26	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	5.8%	27 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	51%	16/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	63 (ORK)	15 (Joint)	62	Donegal (155)	Fingal (6)
Minutes to regional airport	55 (WAT)	9	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	44 (W)	14 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.5	23 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€4.11m	17/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	2,035	17/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	22.4%	7	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	42	25/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	175	16/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	699	15/26 (Counties)	721	Monaghan (1,662)	Laois (336)

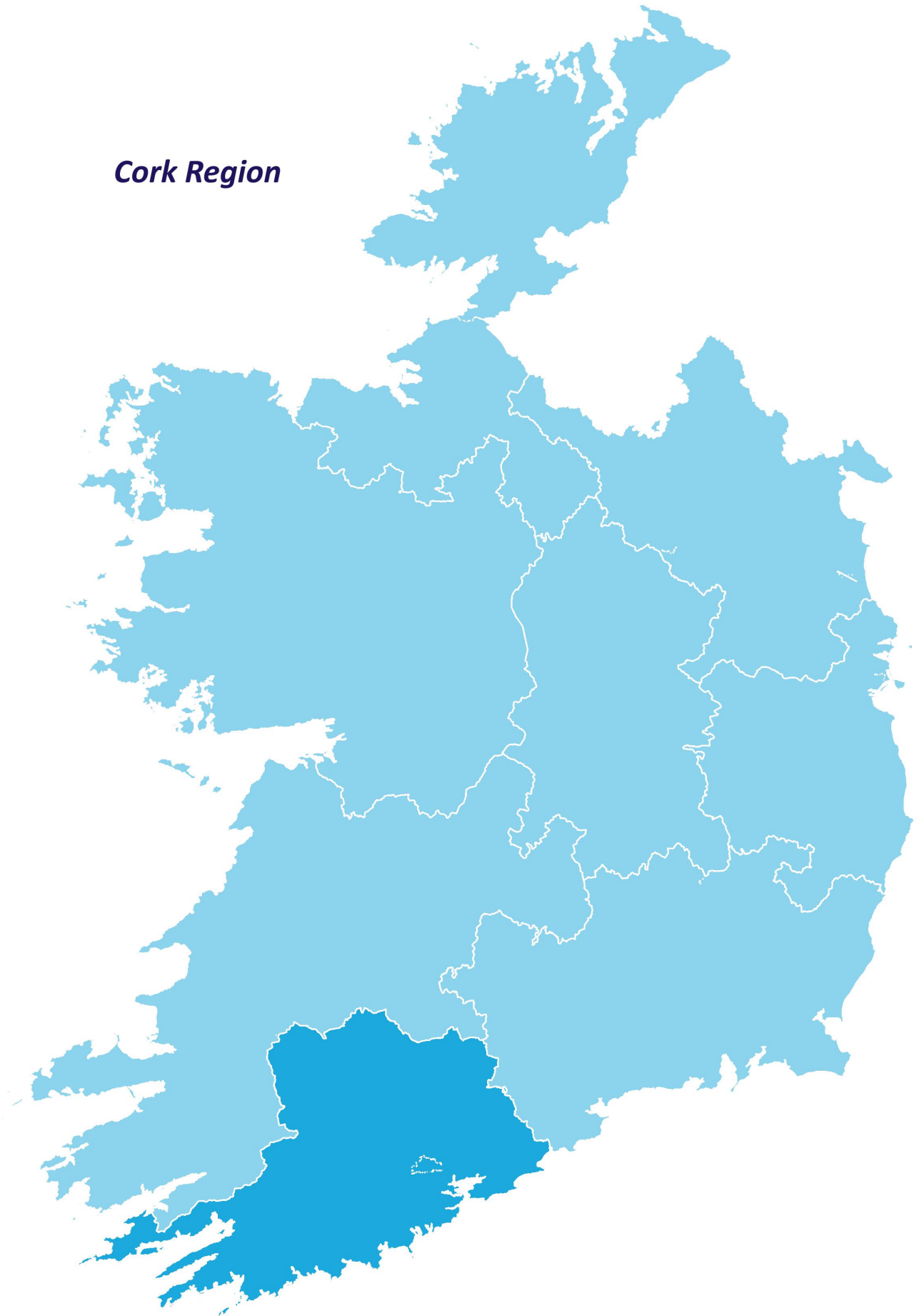
### Sectoral employment



### Local authority budget 2016 (€135.7m)



***Cork Region***





## Cork Region

### Regional insight - Cork City & Cork County

Population: **542,196** (11.4% of national)

Population density: **1,655.8 per km<sup>2</sup>**

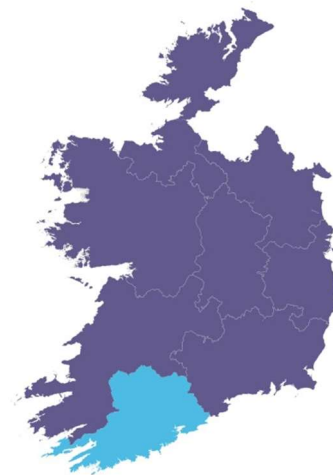
Under 35: **50%** (National average 50%)

Over 65: **13%** (National average 12%)

Average household income: **€72,051** (101.5% of national average)

Average rent/house price: **€900pm/€210,078** (€1,037pm/€215,000 na' av.)

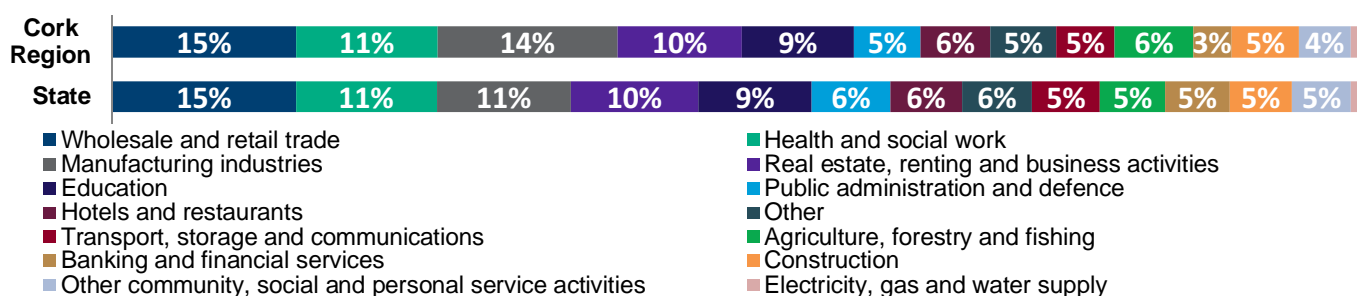
Largest town/city: **Cork City** (125,622)



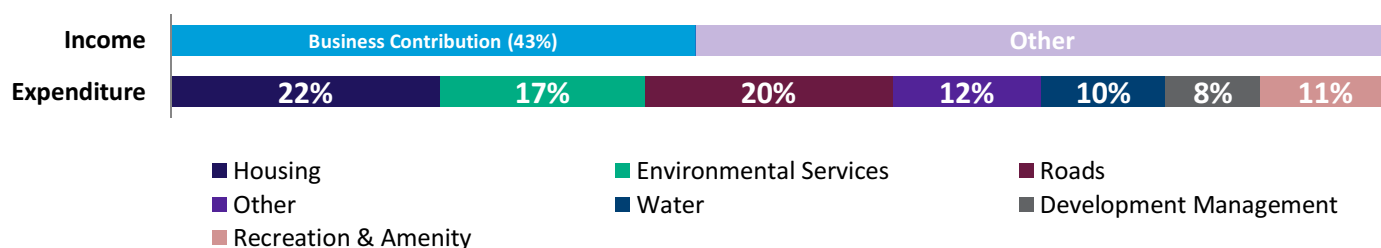
### Key indicators

Indicator	Cork Region	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	58.6%	8	61%	GDR (63.9%)	Cork R' (58.6%)
Third level graduates (% LF)	34.3%	2	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	8.6%	2	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	68%	2	57%	GDR (83%)	West (43%)
Minutes to state airport	12 (ORK)	1	62	North West (135)	Cork Region (12)
Minutes to regional airport	84 (KIR)	5 (Joint)	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	6 (C)	1	61	North West (141)	Cork Region (6)
Road quality (IRI)	4.5	8	3.9	North East (3.4 IRI)	Cork R' (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.29m	3	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	10,180	5	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	43%	7	36%	GDR (44.4%)	NW (20.1%)
IDA jobs per 10,000 (LF)	1,284	1	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	113	7	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	964	3	836	North East (1,045)	North West (517)

### Sectoral employment



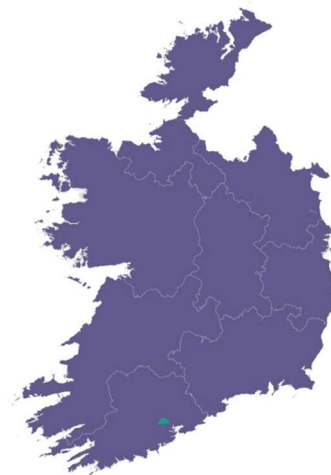
### Local authority budgets 2016 (€446.5m)



## Cork City

### City insight

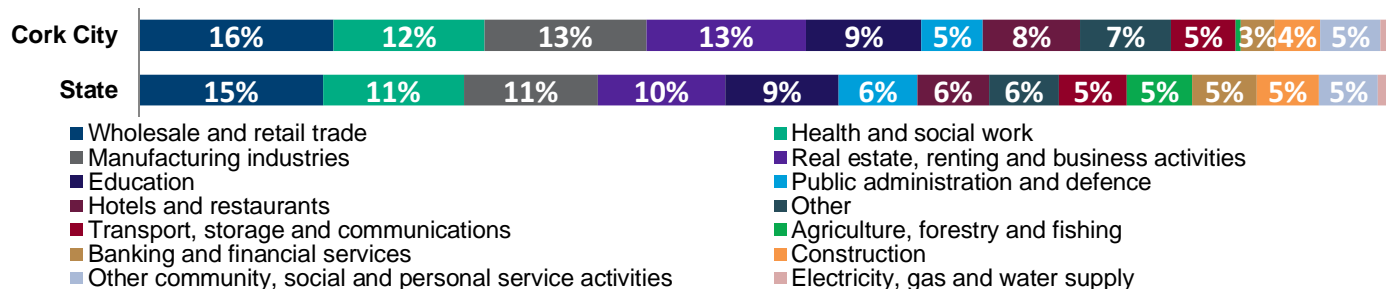
Population: **125,622** (2.6% of national)  
 Population density: **3,255.3 per km<sup>2</sup>**  
 Under 35: **50%** (National average 50%)  
 Over 65: **15%** (National average 12%)  
 Average household income: **€72,051** (101.5% of national average)  
 Average rent/house price: **€1051pm/€234,585** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Cork City** (125,622)



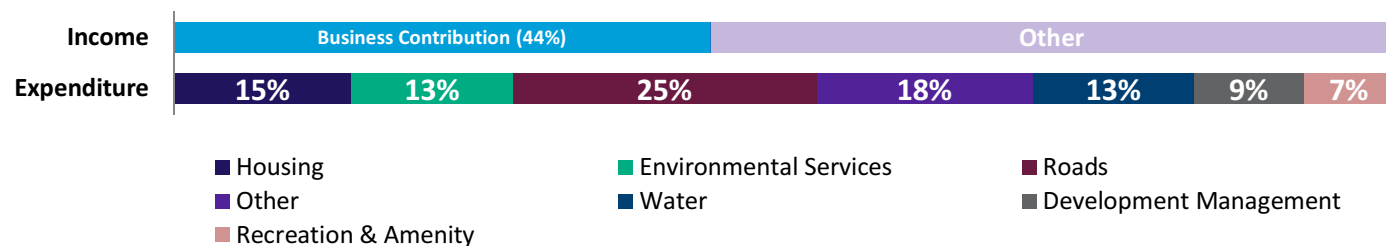
### Key indicators

Indicator	Cork City	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	54.4%	31	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	33.9%	8	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	10.1%	5	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	68%	6/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	12 (ORK)	3	62	Donegal (155)	Fingal (6)
Minutes to regional airport	84 (KIR)	17 (Joint)	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	6 (C)	1	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.3	20 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.29m*	6/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	10,180*	4/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	43.9%	27	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,284*	1/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	126	20/30 (Joint)	197	Longford (534)	Fingal (51)
El jobs per 10,000 (LF)	964*	11/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€295.3m)



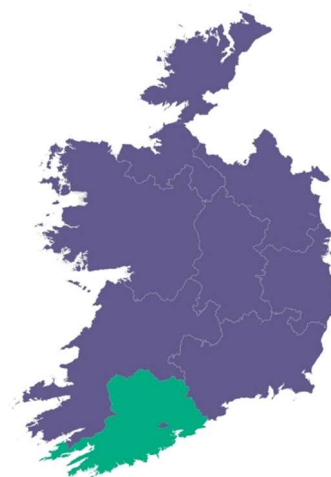
\* Figures represent combined city and county total



## Cork County

### County insight

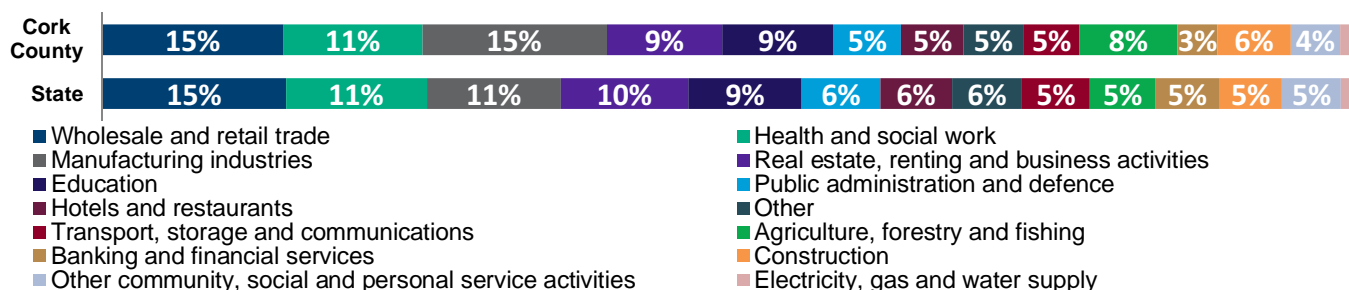
Population: **416,574** (8.8% of national)  
 Population density: **56.3 per km<sup>2</sup>**  
 Under 35: **50%** (National average 50%)  
 Over 65: **11%** (National average 12%)  
 Average household income: **€72,051** (101.5% of national average)  
 Average rent/house price: **€748pm/€185,571** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Carrigaline** (14,775)



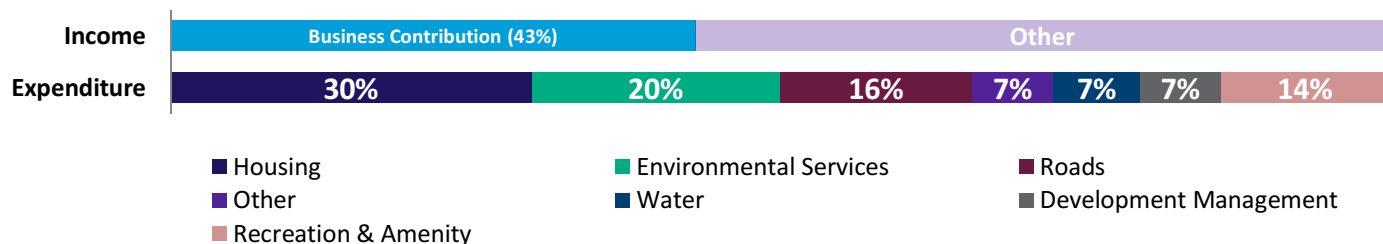
### Key indicators

Indicator	Cork County	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	62.7%	7	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	34.6%	6	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.2%	14 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	68%	6/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	10 (ORK)	2	62	Donegal (155)	Fingal (6)
Minutes to regional airport	87 (KIR)	20	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	14 (C)	3 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.8	28 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.29m*	6/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	10,180*	4/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	42.8%	26	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,284*	1/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	110	23/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	964*	11/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment

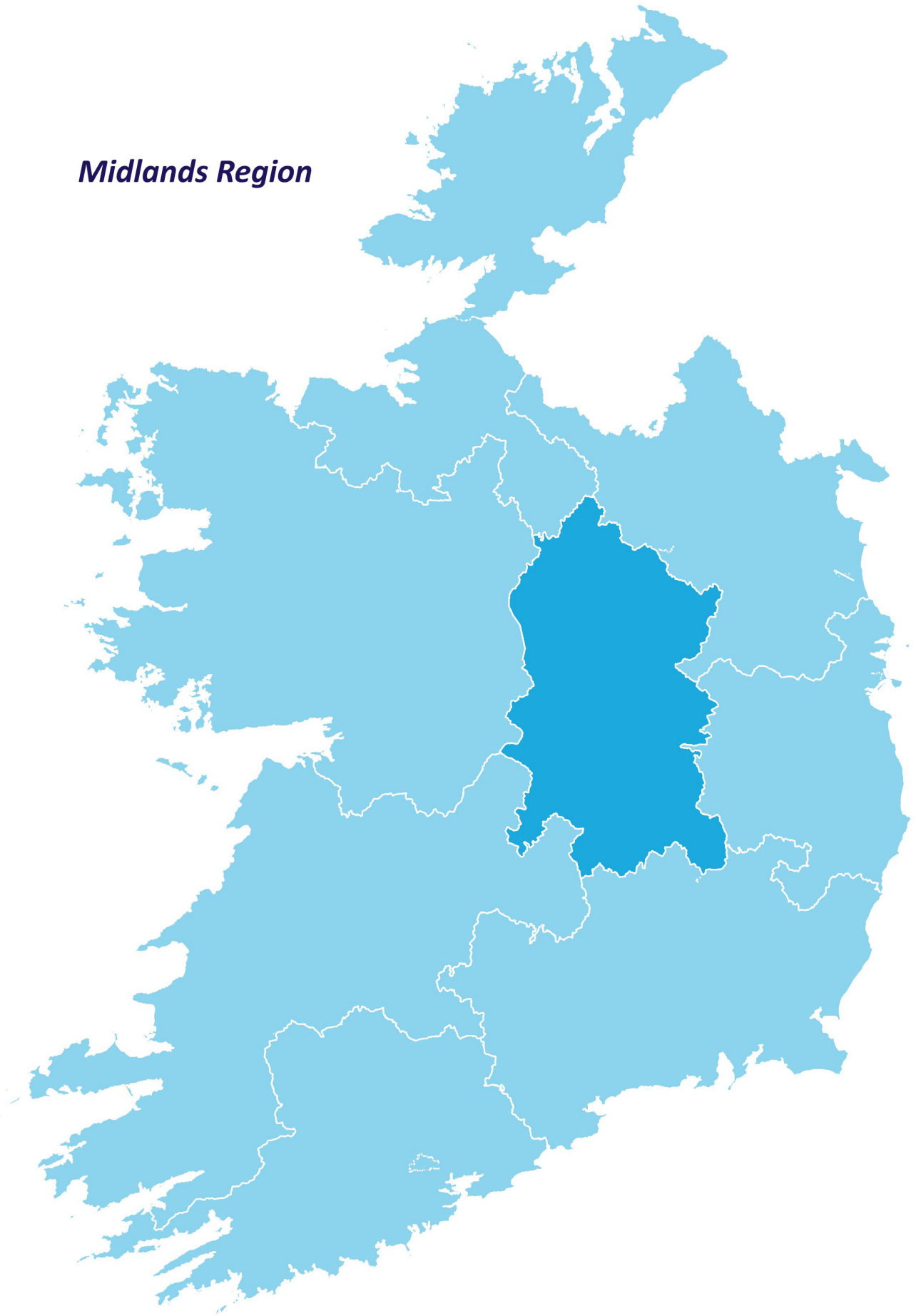


### Local authority budget 2016 (€151.2m)



\* Figures represent combined city and county total

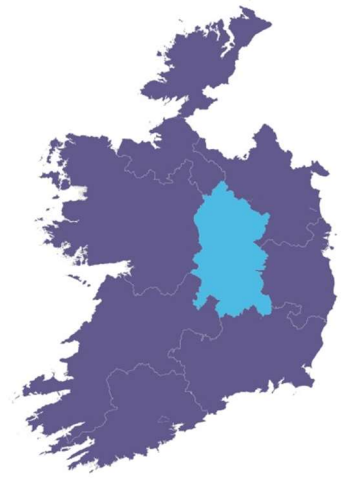
***Midlands Region***



## Midlands Region

### Regional insight - Laois, Longford, Offaly, Westmeath

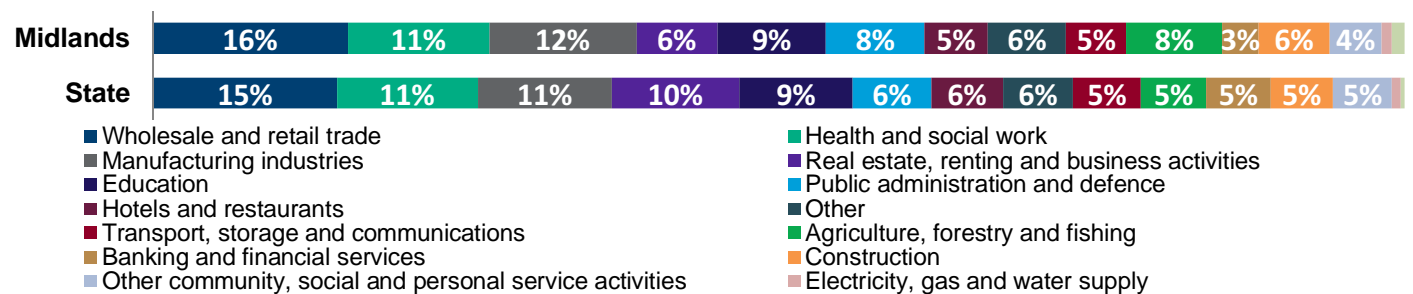
**Population:** 291,941 (6.1% of national)  
**Population density:** 44.5 per km<sup>2</sup>  
**Under 35:** 51% (National average 50%)  
**Over 65:** 11% (National average 12%)  
**Average household income:** €62,417 (88% of national average)  
**Average rent/house price:** €645pm/€140,261 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Portlaoise (20,145)



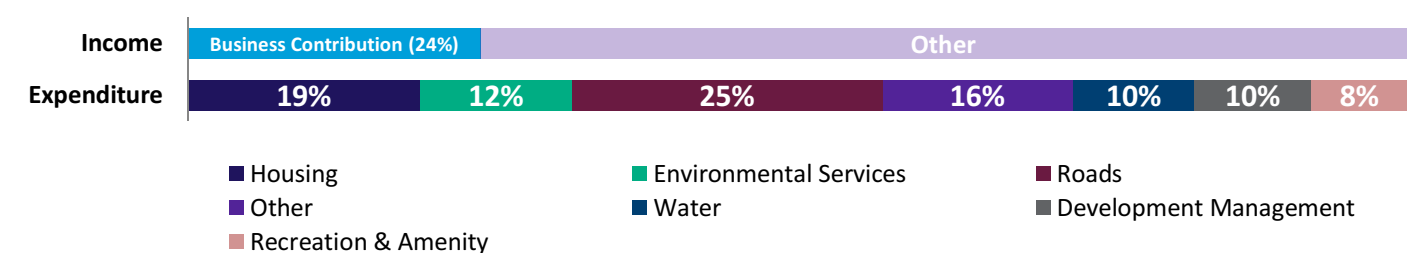
### Key indicators

Indicator	Midlands	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.9%	3	61%	GDR (63.9%)	Cork R' (58.6%)
Third level graduates (% LF)	26.5%	8	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	6.2%	6	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	55%	4	57%	GDR (83%)	West (43%)
Minutes to state airport	62 (DUB)	5	62	North West (135)	Cork Region (12)
Minutes to regional airport	84 (WAT)	5 (Joint)	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	63 (D)	6	61	North West (141)	Cork Region (6)
Road quality (IRI)	3.7	2	3.9	North East (3.4 IRI)	Cork R' (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€2.60m	8	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	4,421	8	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	24%	2	36%	GDR (44.4%)	NW (20.1%)
IDA jobs per 10,000 (LF)	315	7	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	271	1	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	991	2	836	North East (1,045)	North West (517)

### Sectoral employment



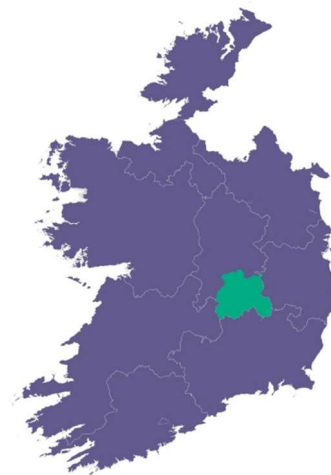
### Local authority budgets 2016 (€213.7m)



## Laois

### County insight

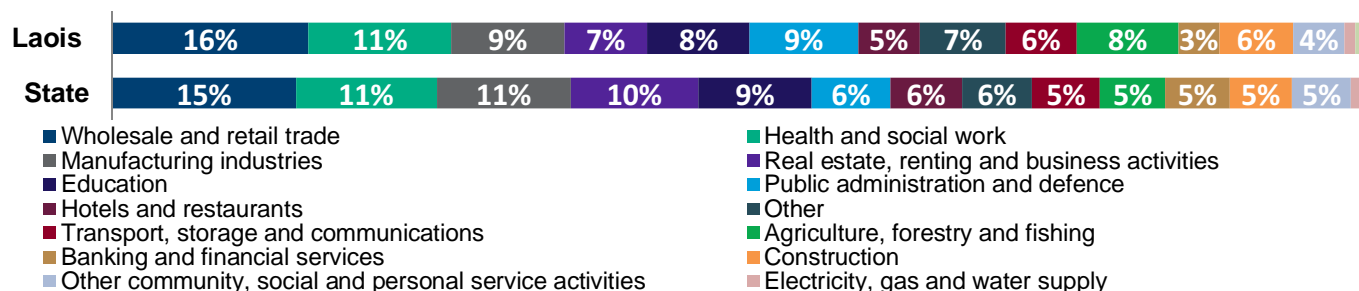
**Population:** 84,732 (1.8% of national)  
**Population density:** 49.3 per km<sup>2</sup>  
**Under 35:** 53% (National average 50%)  
**Over 65:** 10% (National average 12%)  
**Average household income:** €66,060 (93.1% of national average)  
**Average rent/house price:** €690pm/€147,016 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Portlaoise (20,145)



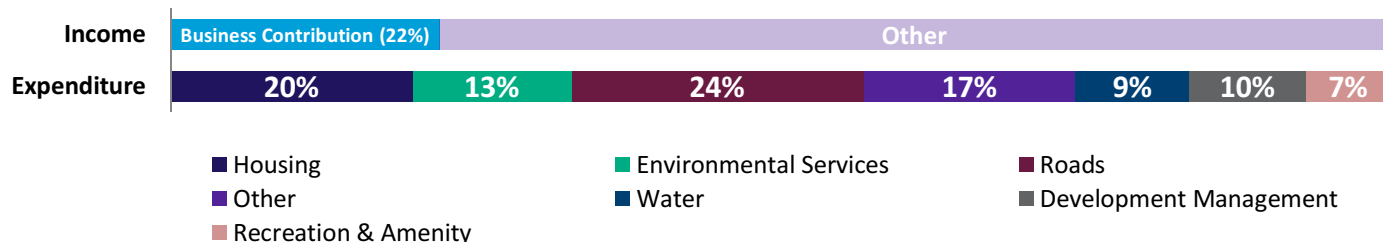
### Key indicators

Indicator	Laois	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	63.6%	5	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	26.3%	25	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.3%	22 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	58%	11/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	62 (DUB)	14	62	Donegal (155)	Fingal (6)
Minutes to regional airport	84 (WAT)	17 (Joint)	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	63 (D)	19	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.9	17	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€2.12m	24/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	1,226	21/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	21.5%	5	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	25	26/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	117	22/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	336	26/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



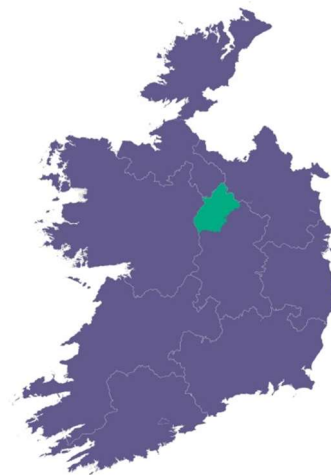
### Local authority budget 2016 (€56.8m)



## Longford

### County insight

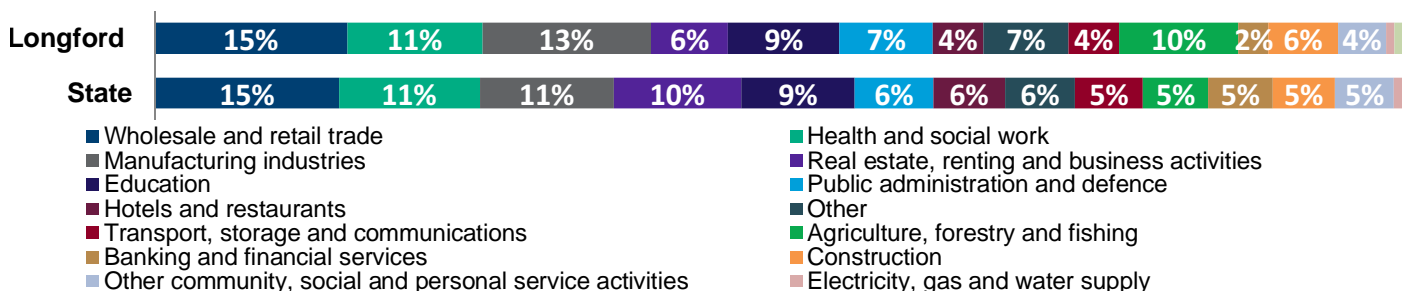
Population: **40,810** (0.9% of national)  
 Population density: **39.3 per km<sup>2</sup>**  
 Under 35: **49%** (National average 50%)  
 Over 65: **13%** (National average 12%)  
 Average household income: **€58,673** (82.7% of national average)  
 Average rent/house price: **€521pm/€104,292** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Longford Town** (9,601)



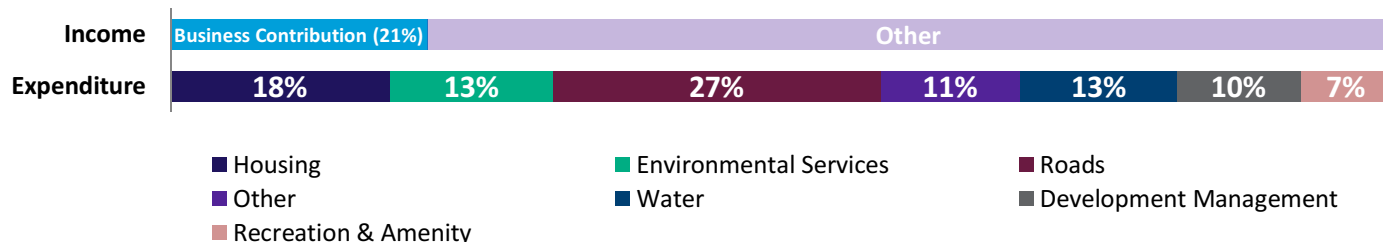
### Key indicators

Indicator	Longford	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.5%	15 (Joint)	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	24.1%	31	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	5.9%	26	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	48%	20/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	77 (DUB)	22	62	Donegal (155)	Fingal (6)
Minutes to regional airport	59 (NOC)	11	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	82 (D)	23 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.2	2	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€1.96m	25/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	146	26/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	21.3%	4	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	372	13/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	534	1/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1426	2/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



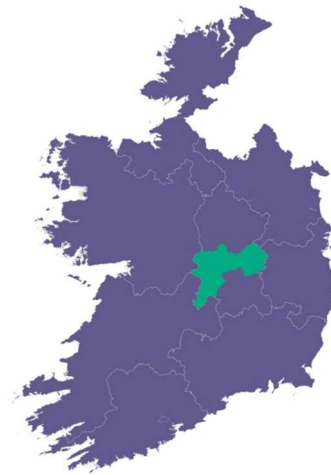
### Local authority budget 2016 (€37.7m)



# Offaly

## County insight

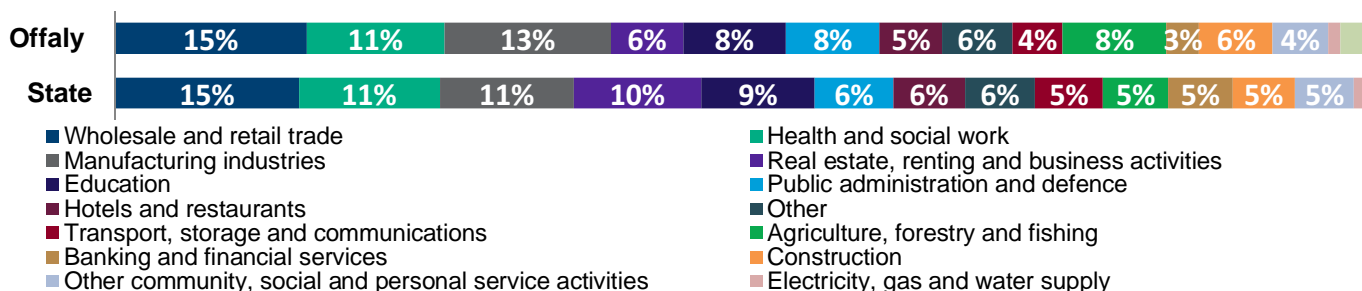
Population: **78,003** (1.6% of national)  
 Population density: **39.1 per km<sup>2</sup>**  
 Under 35: **50%** (National average 50%)  
 Over 65: **12%** (National average 12%)  
 Average household income: **€61,009** (86% of national average)  
 Average rent/house price: **€668pm/€150,698** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Tullamore** (14,361)



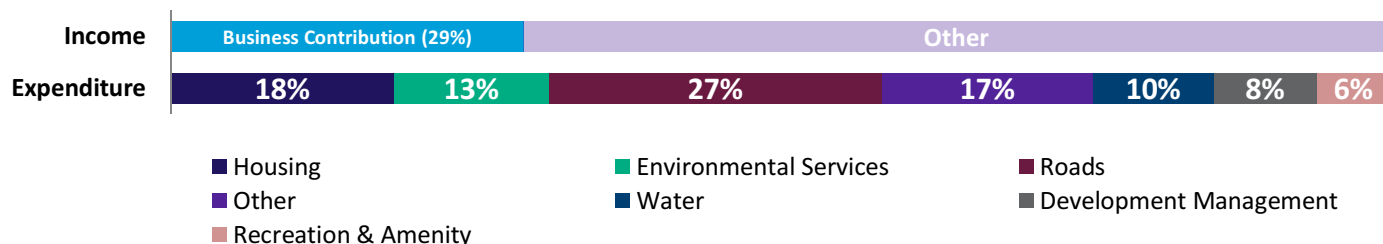
## Key indicators

Indicator	Offaly	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61%	18	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	24.5%	29	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	5.1%	30 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	53%	14/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	63 (DUB)	15 (Joint)	62	Donegal (155)	Fingal (6)
Minutes to regional airport	96 (NOC)	22	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	69 (D)	20	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.6	26	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€1.79m	26/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	750	23/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	28.7%	16	36%	Fingal (53%)	Leitrim (16%)
IDA jobs per 10,000 (LF)	252	21/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	247	12/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1058	6/26 (Counties)	721	Monaghan (1,662)	Laois (336)

## Sectoral employment



## Local authority budget 2016 (€54m)

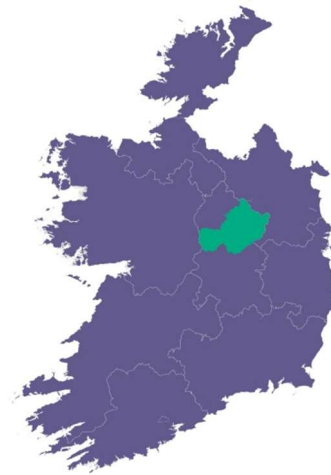




## Westmeath

### County insight

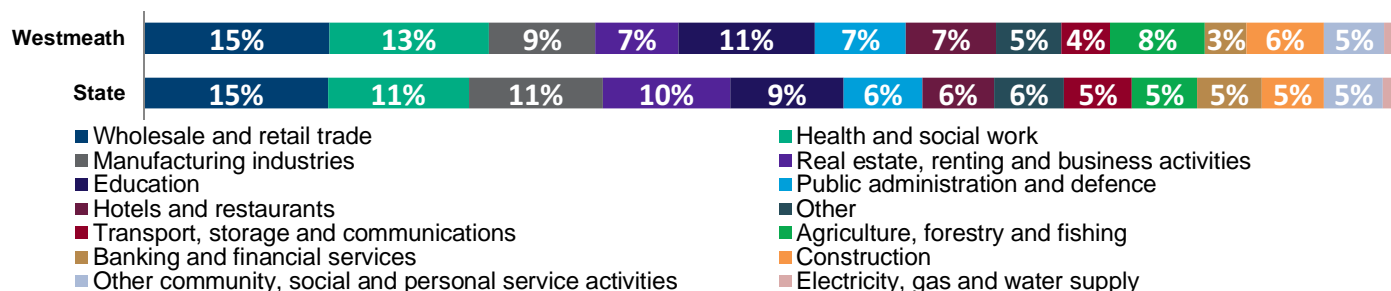
**Population:** 88,396 (1.9% of national)  
**Population density:** 50.3 per km<sup>2</sup>  
**Under 35:** 51% (National average 50%)  
**Over 65:** 11% (National average 12%)  
**Average household income:** €63,925 (90.1% of national average)  
**Average rent/house price:** €700pm/€159,036 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Athlone (20,103)



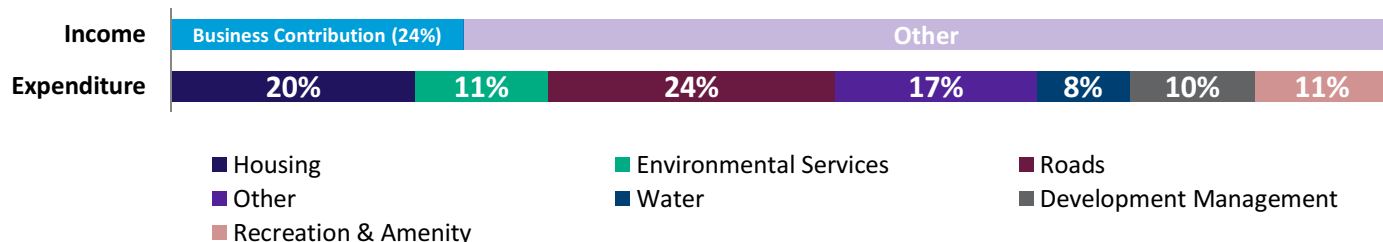
### Key indicators

Indicator	Westmeath	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.4%	17	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	29.5%	18	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.5%	11 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	60%	10/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	73 (DUB)	18	62	Donegal (155)	Fingal (6)
Minutes to regional airport	71 (NOC)	13 (Joint)	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	78 (D)	21	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.3	3 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€4.07m	19/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	2,299	16/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	24%	12	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	617	10/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	317	6/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1355	4/26 (Counties)	721	Monaghan (1,662)	Laois (336)

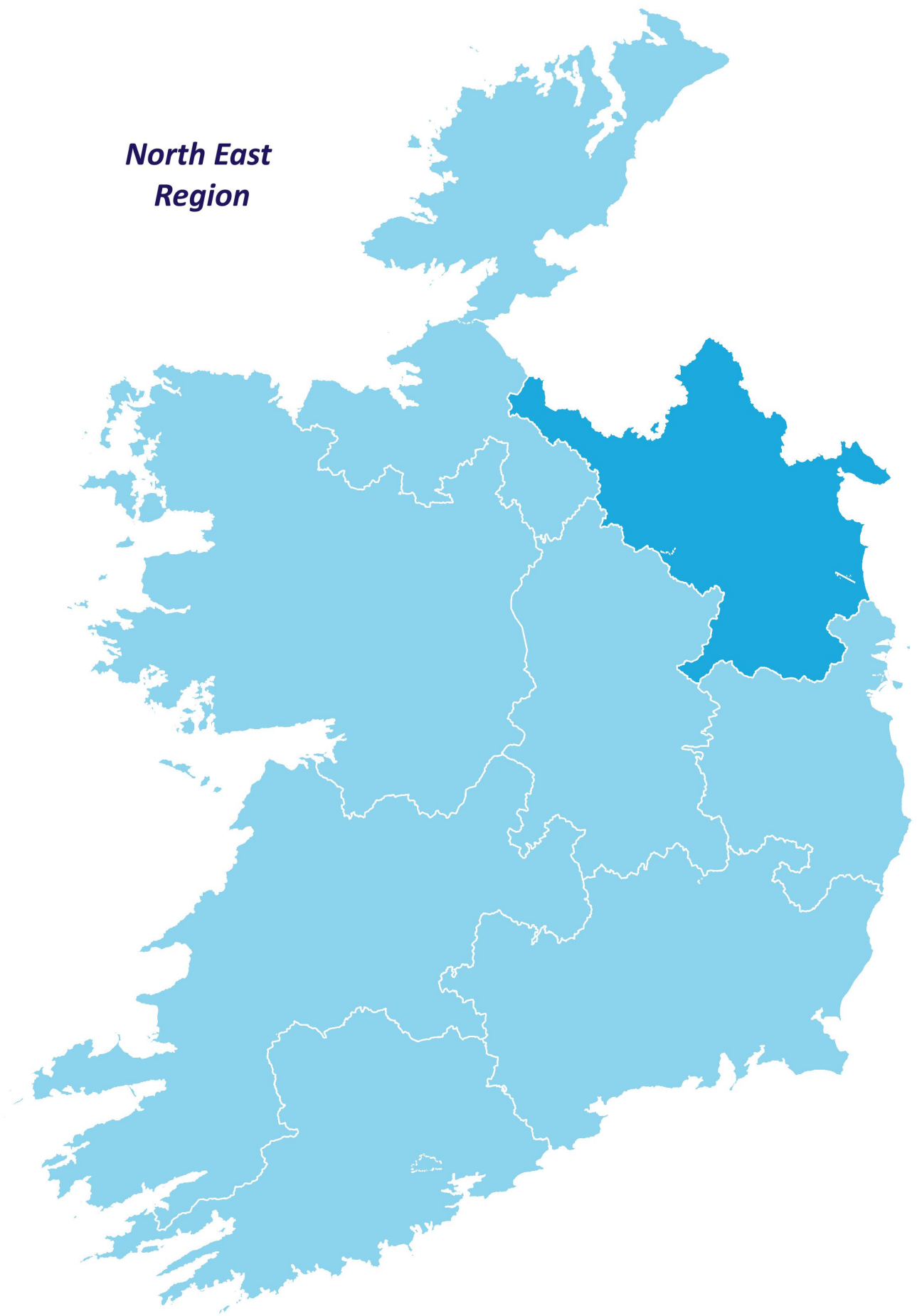
### Sectoral employment



### Local authority budget 2016 (€65m)



***North East  
Region***





## North East Region

### Regional insight - Cavan, Louth, Meath, Monaghan

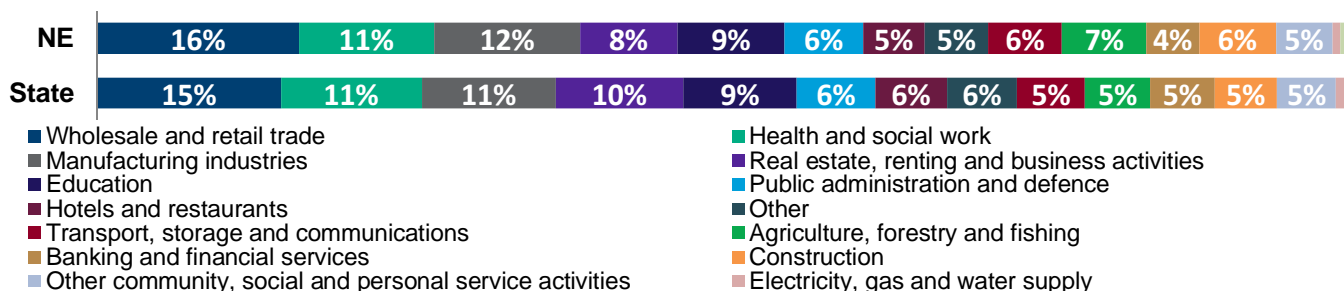
Population: **460,682** (9.7% of national)  
 Population density: **82.1 per km<sup>2</sup>**  
 Under 35: **51%** (National average 50%)  
 Over 65: **11%** (National average 12%)  
 Average household income: **€64,863** (91% of national average)  
 Average rent/house price: **€757pm/€171,216** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Drogheda** (38,578)



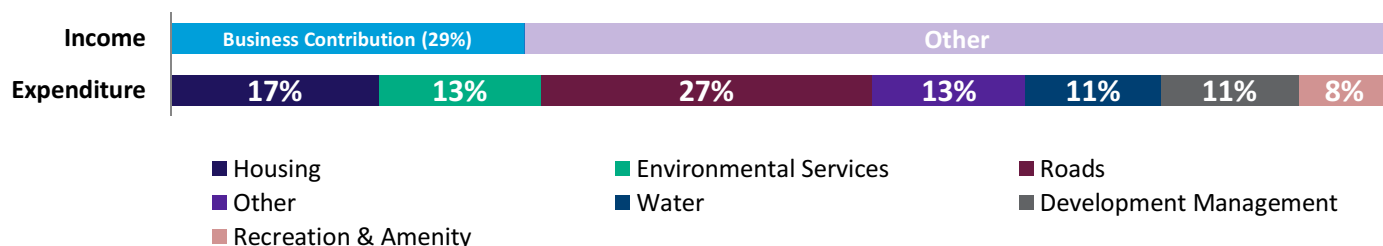
### Key indicators

Indicator	North East	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	62.8%	2	61%	GDR (63.9%)	Cork R' (58.6%)
Third level graduates (% LF)	28.4%	7	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	7.4%	4	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	62.4%	5	57%	GDR (83%)	West (43%)
Minutes to state airport	28 (DUB)	4	62	North West (135)	Cork Region (12)
Minutes to regional airport	134 (WAT)	8	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	35 (D)	4	61	North West (141)	Cork Region (6)
Road quality (IRI)	3.4	1	3.9	North East (3.4 IRI)	Cork R' (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€3.36m	7	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	6,447	7	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	29%	3	36%	GDR (44.4%)	NW (20.1%)
IDA jobs per 10,000 (LF)	289	8	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	166	5	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	1045	1	836	North East (1,045)	North West (517)

### Sectoral employment



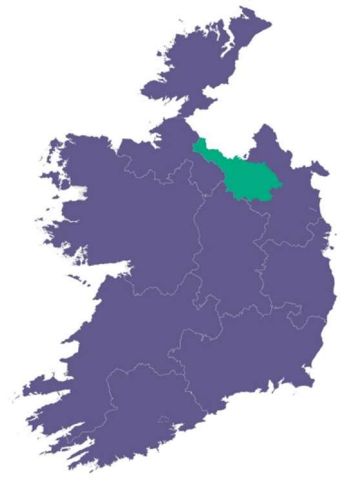
### Local authority budgets 2016 (€306.3m)



## Cavan

### County insight

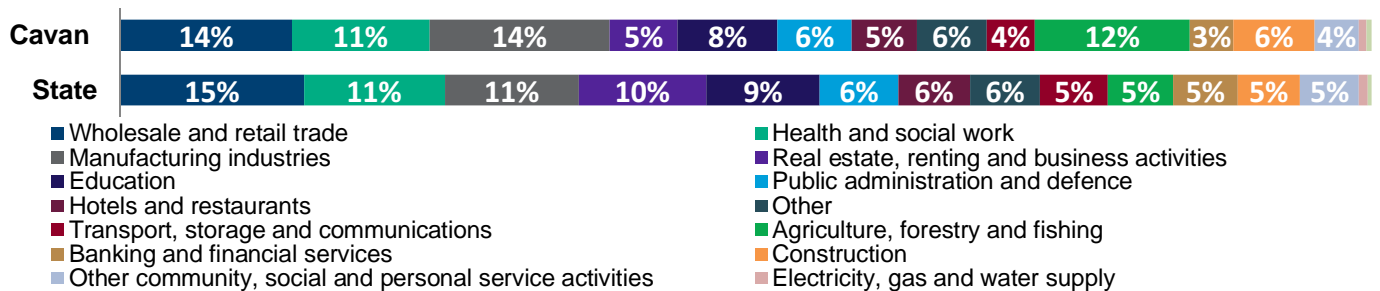
Population: **76,092** (1.6% of national)  
 Population density: **41 per km<sup>2</sup>**  
 Under 35: **50%** (National average 50%)  
 Over 65: **12%** (National average 12%)  
 Average household income: **€61,662** (86.9% of national average)  
 Average rent/house price: **€574pm/€137,702** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Cavan Town** (10,205)



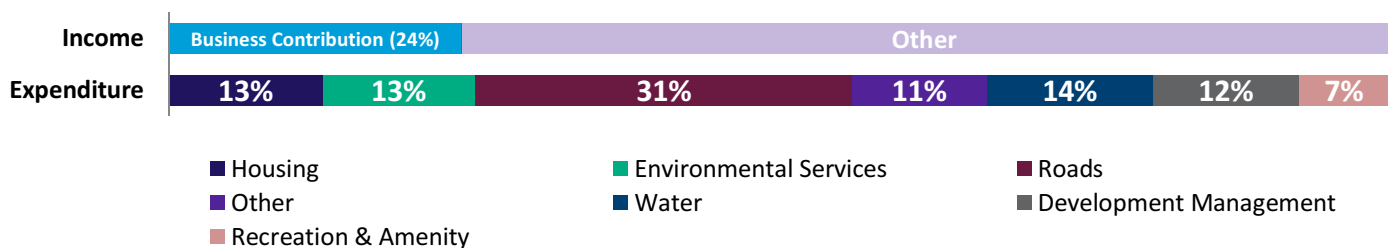
### Key indicators

Indicator	Cavan	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.9%	11	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	24.3%	30	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	5.3%	29	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	43%	21/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	78 (DUB)	23	62	Donegal (155)	Fingal (6)
Minutes to regional airport	99 (SXL)	23	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	82 (D)	23 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.8	15 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€6.57m	8/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	1,595	18/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	23.7%	11	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	336	16/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	320	5/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1416	3/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



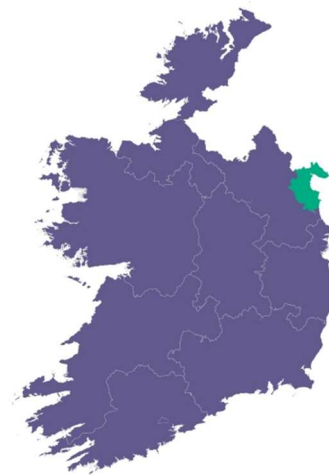
### Local authority budget 2016 (€56.2m)



## Louth

### County insight

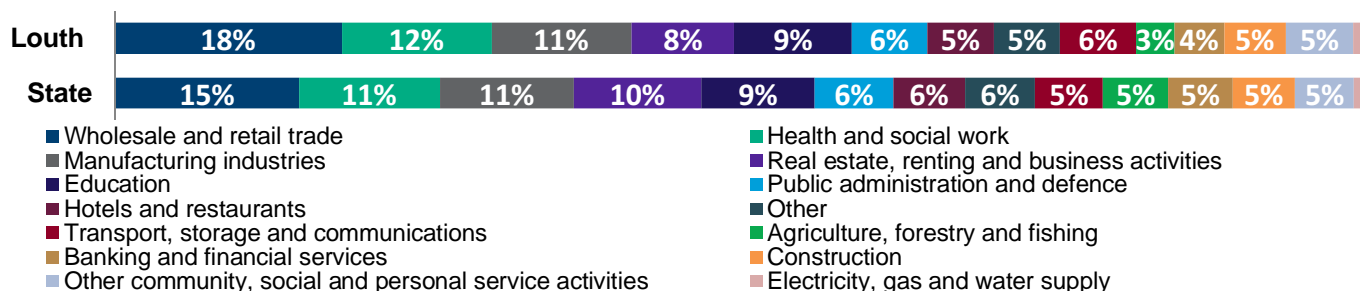
Population: **128,375** (2.7% of national)  
 Population density: **155.9 per km<sup>2</sup>**  
 Under 35: **51%** (National average 50%)  
 Over 65: **11%** (National average 12%)  
 Average household income: **€64,132** (90.4% of national average)  
 Average rent/house price: **€871pm/€179,679** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Drogheda** (38,578)



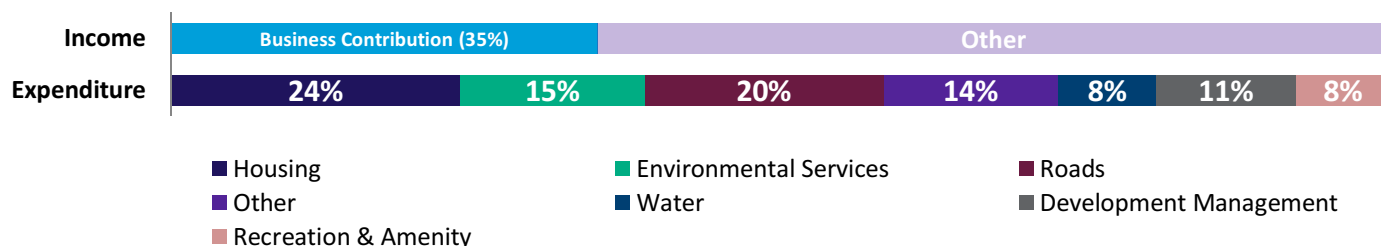
### Key indicators

Indicator	Louth	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.6%	13 (Joint)	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	28.5%	20	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.3%	22 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	75%	3/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	28 (DUB)	9	62	Donegal (155)	Fingal (6)
Minutes to regional airport	134 (WAT)	30	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	35 (D)	10	61	Donegal (163)	Cork City (6)
Road quality (IRI)	2.9	1	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€2.80m	22/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	1,456	19/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	34.5%	22	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	559	11/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	126	20/30 (Joint)	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	965	10/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



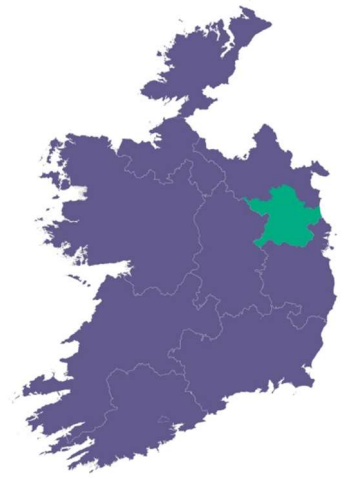
### Local authority budget 2016 (€95.7m)



## Meath

### County insight

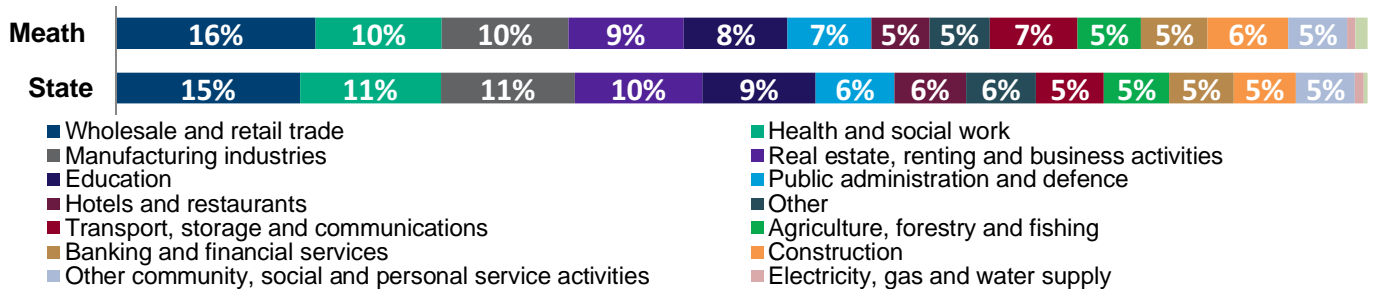
**Population:** 194,942 (4.1% of national)  
**Population density:** 83.6 per km<sup>2</sup>  
**Under 35:** 53% (National average 50%)  
**Over 65:** 9% (National average 12%)  
**Average household income:** €74,356 (104.8% of national average)  
**Average rent/house price:** €972pm/€222,215 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Navan (28,559)



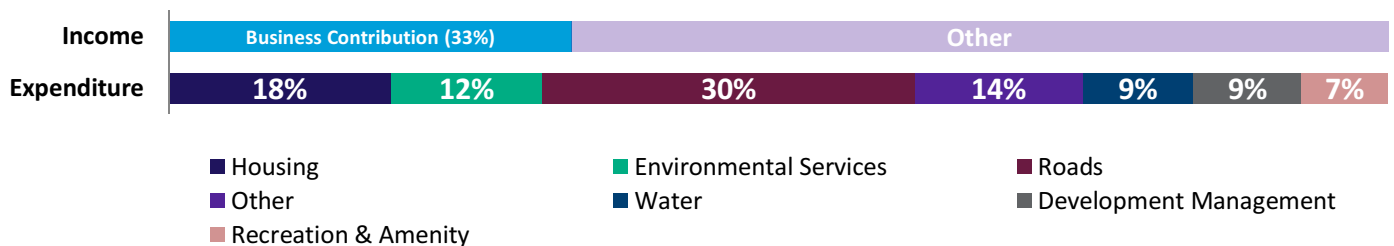
### Key indicators

Indicator	Meath	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	65.8%	2	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	30.9%	14	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.5%	21	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	62%	8/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	35 (DUB)	11	62	Donegal (155)	Fingal (6)
Minutes to regional airport	127 (WAT)	29	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	41 (D)	13	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.7	10 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€2.26	23/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	2,614	15/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	32.9%	19	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	173	22/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	97	25/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	756	14/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



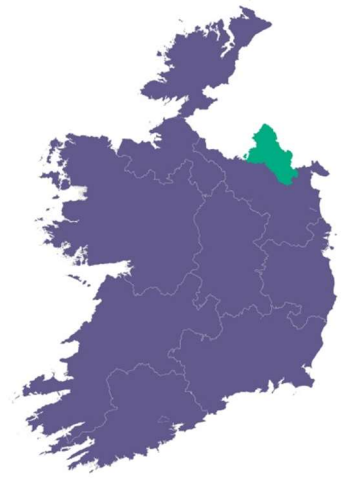
### Local authority budget 2016 (€101m)



# Monaghan

## County insight

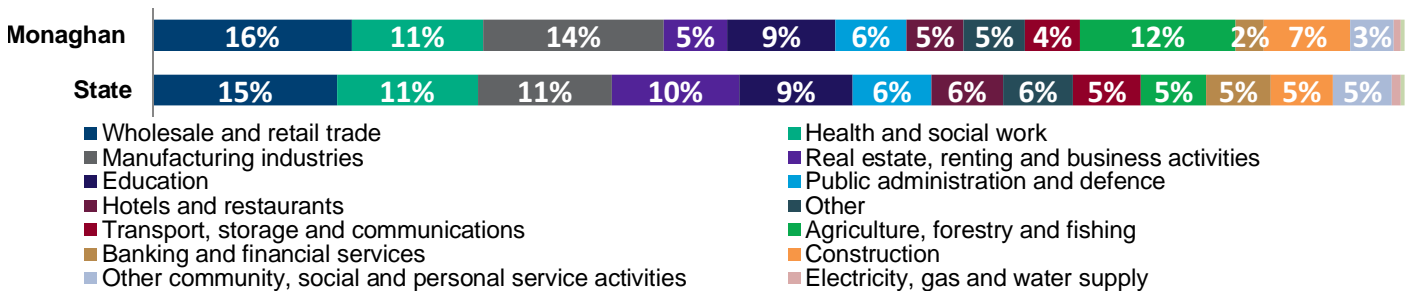
Population: **61,273** (1.3% of national)  
 Population density: **48.1 per km<sup>2</sup>**  
 Under 35: **50%** (National average 50%)  
 Over 65: **12%** (National average 12%)  
 Average household income: **€59,302** (83.6% of national average)  
 Average rent/house price: **€609pm/€145,267** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Monaghan Town** (7,452)



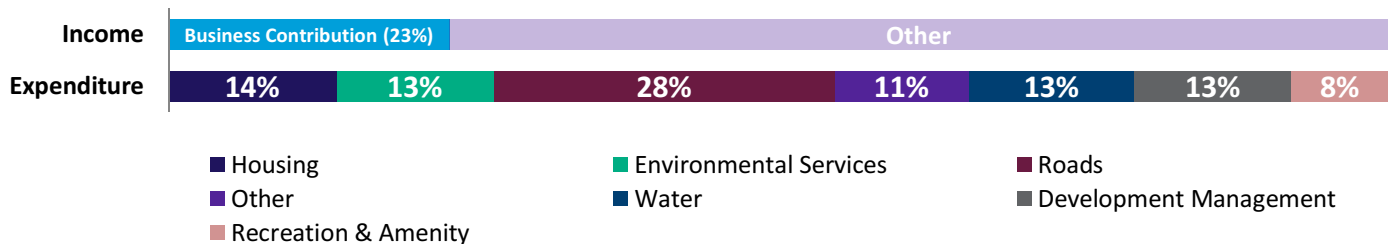
## Key indicators

Indicator	Monaghan	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	61.7%	12	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	24.7%	28	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6.2%	24	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	42%	23/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	75 (DUB)	19 (Joint)	62	Donegal (155)	Fingal (6)
Minutes to regional airport	118 (SXL)	28	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	81 (D)	22	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.3	3 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€4.08m	18/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	782	22/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	23.4%	10	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	50	24/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	278	7/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1,662	1/26 (Counties)	721	Monaghan (1,662)	Laois (336)

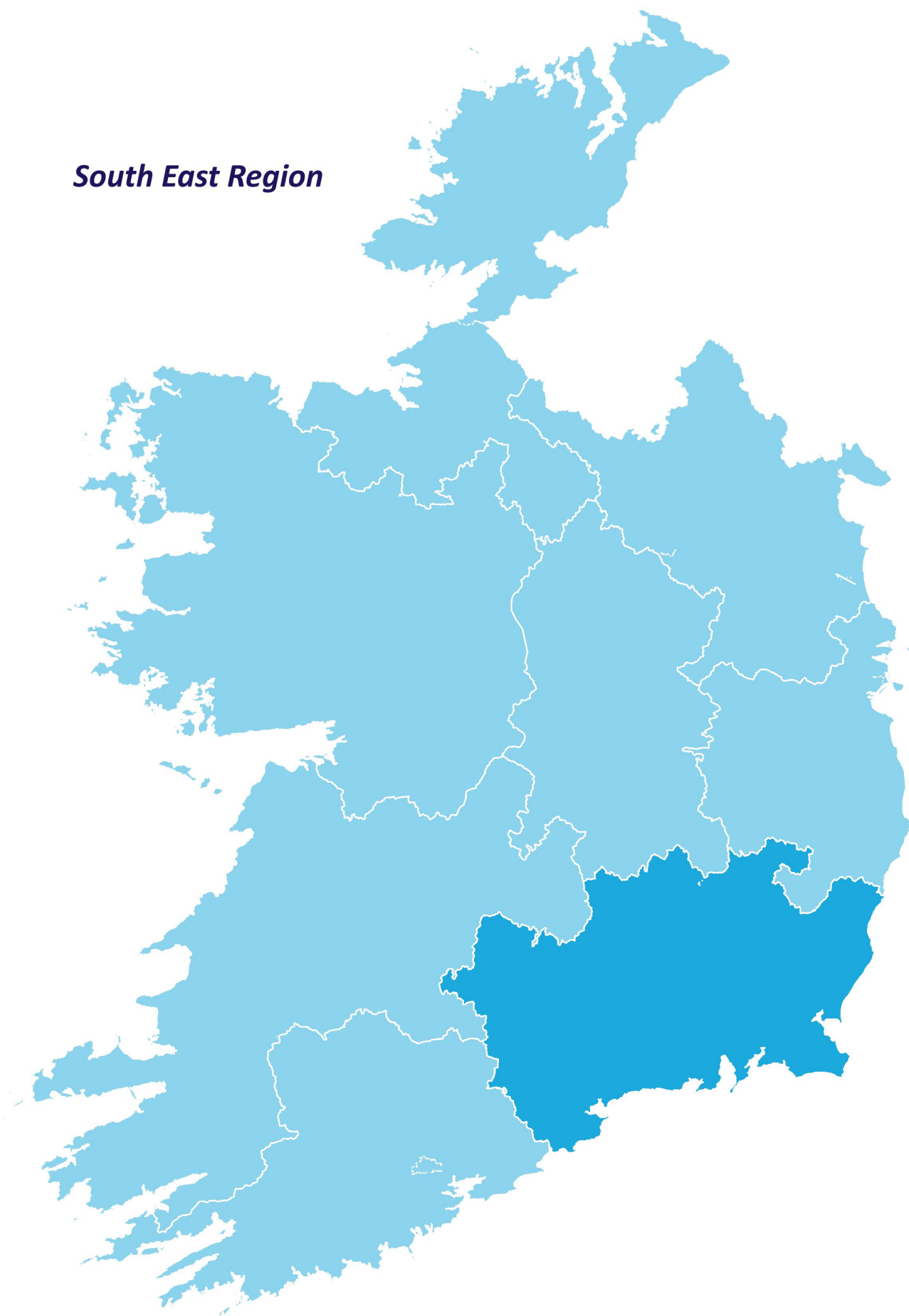
## Sectoral employment



## Local authority budget 2016 (€53.5m)



## ***South East Region***

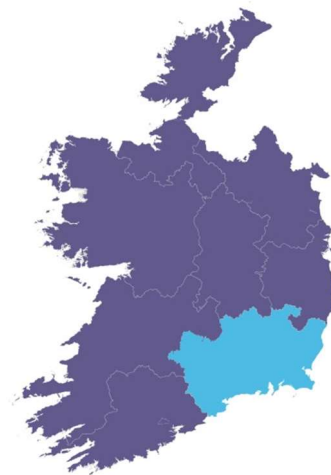




## South East Region

### Regional insight – Carlow, Kilkenny, Waterford, Wexford

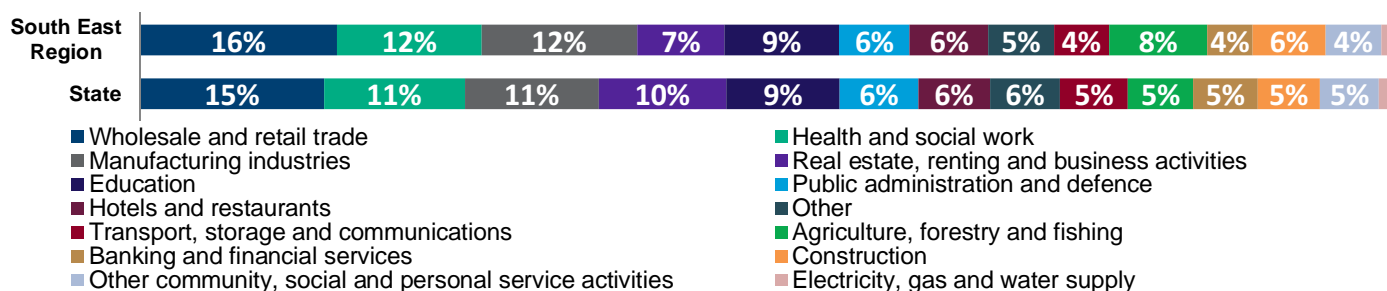
**Population:** 421,999 (8.9% of national)  
**Population density:** 59.3 per km<sup>2</sup>  
**Under 35:** 49% (National average 50%)  
**Over 65:** 12% (National average 12%)  
**Average household income:** €63,269 (89% of national average)  
**Average rent/house price:** €691pm/€167,421 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Waterford City (51,519)



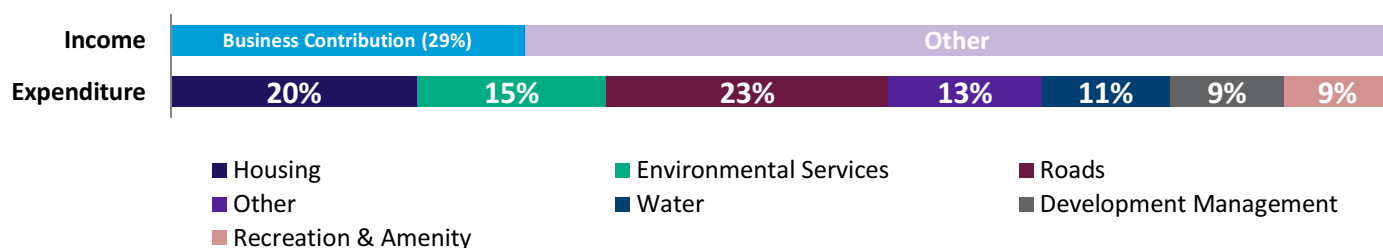
### Key indicators

Indicator	South East	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	60.6%	5	61%	GDR (63.9%)	Cork R' (58.6%)
Third level graduates (% LF)	28.9%	6	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	6%	8	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	59%	3	57%	GDR (83%)	West (43%)
Minutes to state airport	98 (ORK)	7	62	North West (135)	Cork Region (12)
Minutes to regional airport	14 (WAT)	2	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	14 (W)	3	61	North West (141)	Cork Region (6)
Road quality (IRI)	3.8	3	3.9	North East (3.4 IRI)	Cork R' (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€5.14m	6	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	11,083	4	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	29%	6	36%	GDR (44.4%)	NW (20.1%)
IDA jobs per 10,000 (LF)	497	5	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	270	2	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	884	5	836	North East (1,045)	North West (517)

### Sectoral employment



### Local authority budgets 2016 (€335m)

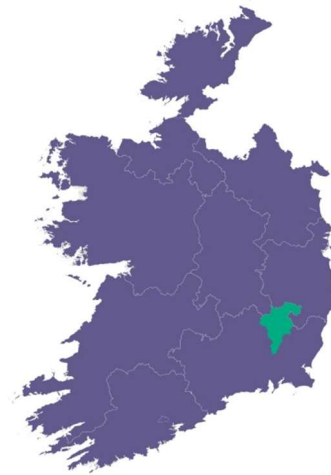




## Carlow

### County insight

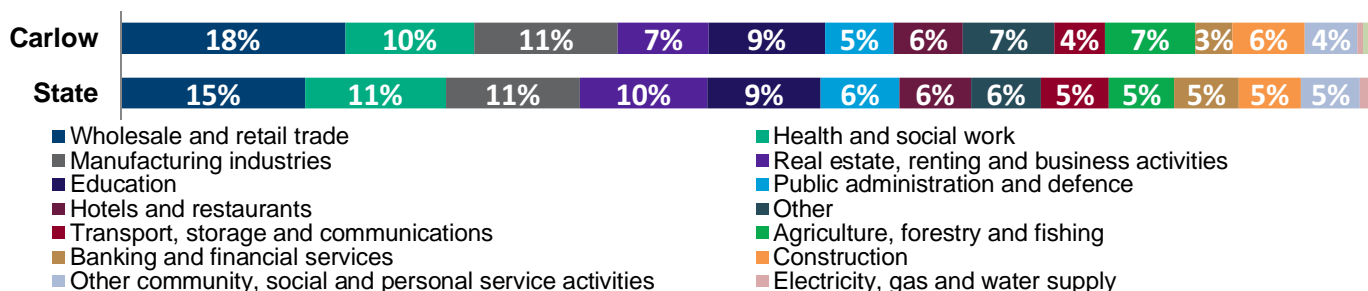
Population: **56,875** (1.2% of national)  
 Population density: **63.6 per km<sup>2</sup>**  
 Under 35: **51%** (National average 50%)  
 Over 65: **11%** (National average 12%)  
 Average household income: **€63,439** (89.4% of national average)  
 Average rent/house price: **€713pm/€149,648** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Carlow Town** (23,030)



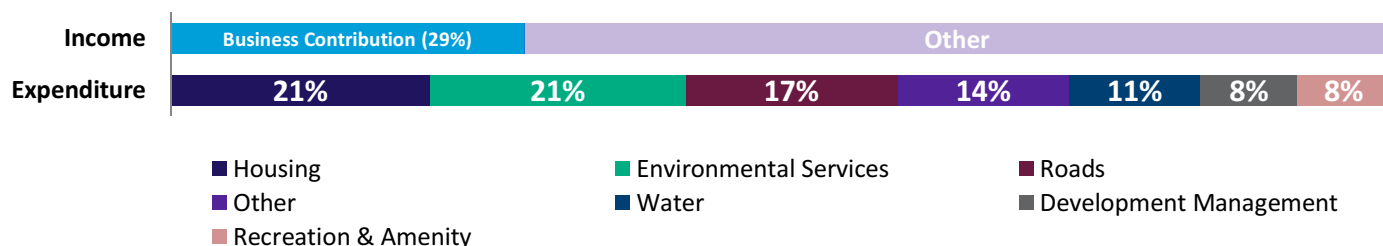
### Key indicators

Indicator	Carlow	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	59.8%	24	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	26.6%	24	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	6%	25	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	61%	9/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	52 (DUB)	13	62	Donegal (155)	Fingal (6)
Minutes to regional airport	58 (WAT)	10	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	50 (W)	16	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.3	3 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€5.63m	12/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	1,348	20/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	28.8%	17	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	302	18/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	405	2/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1,122	5/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



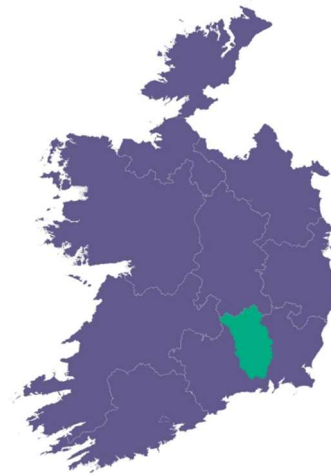
### Local authority budget 2016 (€49.5m)



# Kilkenny

## County insight

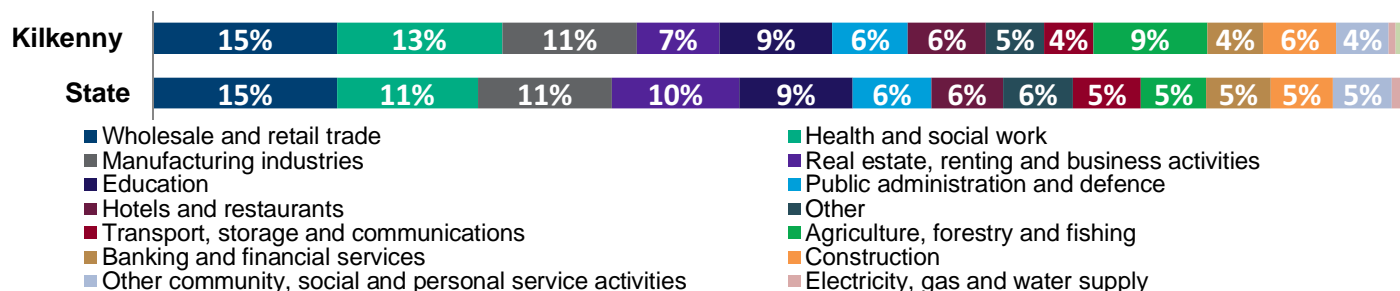
Population: **99,118** (2.1% of national)  
 Population density: **48.1 per km2**  
 Under 35: **49%** (National average 50%)  
 Over 65: **12%** (National average 12%)  
 Average household income: **€66,065** (93.1% of national average)  
 Average rent/house price: **€735pm/€187,696** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Kilkenny** (24,423)



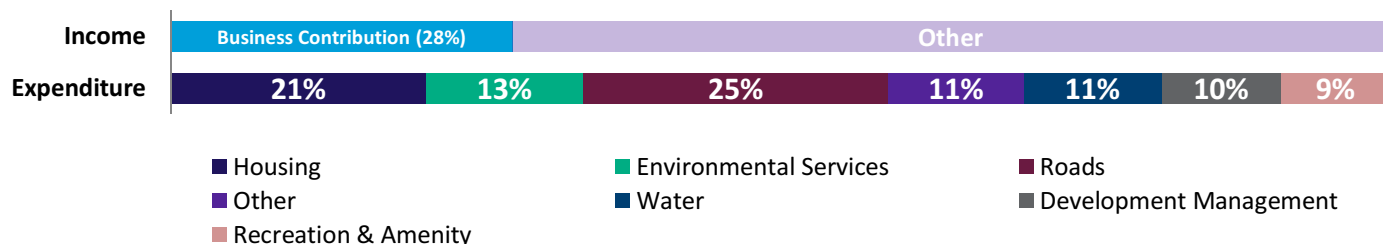
## Key indicators

Indicator	Kilkenny	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	62.3%	9	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	30.2%	15	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	5.8%	27 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	53%	13/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	75 (DUB)	19 (Joint)	62	Donegal (155)	Fingal (6)
Minutes to regional airport	45 (WAT)	7	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	36 (W)	11	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.7	10 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€4.54m	15/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	2,740	12/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	28.3%	15	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	140	23/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	276	8/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	848	12/26 (Counties)	721	Monaghan (1,662)	Laois (336)

## Sectoral employment



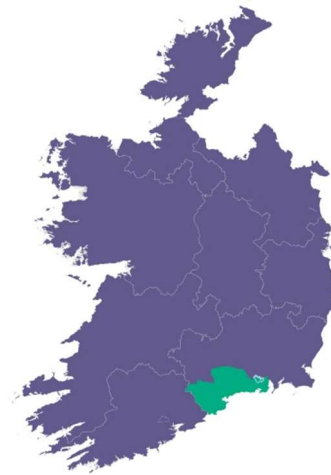
## Local authority budget 2016 (€67m)



## Waterford

### City & county insight

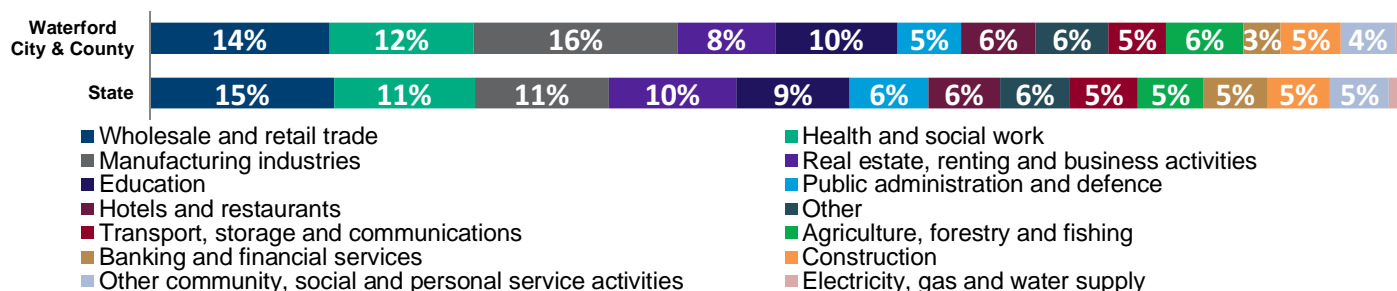
**Population:** 116,401 (2.4% of national)  
**Population density:** 62.1 per km<sup>2</sup>  
**Under 35:** 49% (National average 50%)  
**Over 65:** 13% (National average 12%)  
**Average household income:** €63,116 (88.9% of national average)  
**Average rent/house price:** €669pm/€160,835 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Waterford City (51,519)



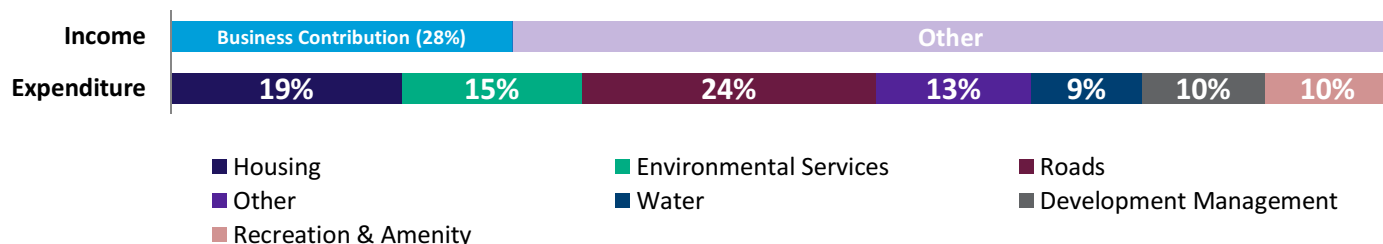
### Key indicators

Indicator	Waterford	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	60%	22	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	29.9%	17	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.1%	16	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	71%	5/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	98 (ORK)	26	62	Donegal (155)	Fingal (6)
Minutes to regional airport	14 (WAT)	2	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	14 (W)	3 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4	18 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€6.44m	9/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	3,299	11/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	27.5%	14	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1058	6/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	322	4/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1039	7/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



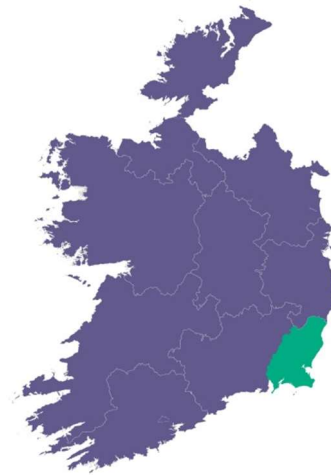
### Local authority budget 2016 (€118.4m)



## Wexford

### County insight

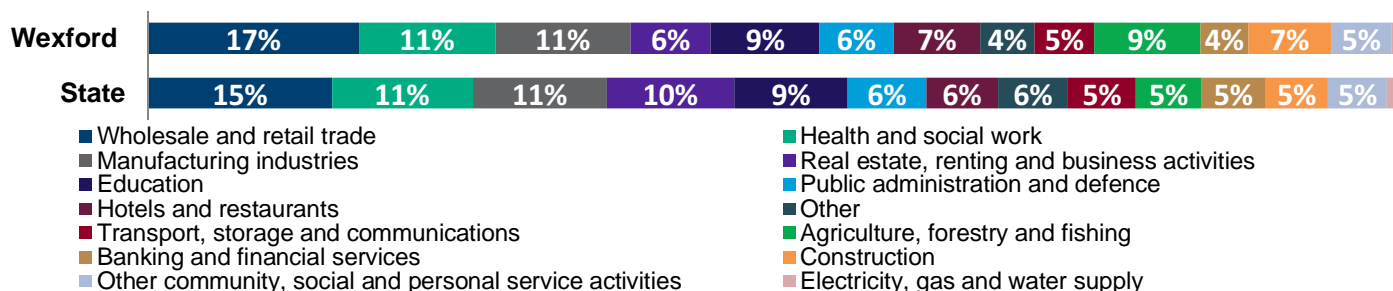
**Population:** 149,605 (3.1% of national)  
**Population density:** 63.6 per km<sup>2</sup>  
**Under 35:** 49% (National average 50%)  
**Over 65:** 13% (National average 12%)  
**Average household income:** €60,454 (85.2% of national average)  
**Average rent/house price:** €647pm/€171,505 (€1,037pm/€215,000 na' av.)  
**Largest town/city:** Wexford Town (20,072)



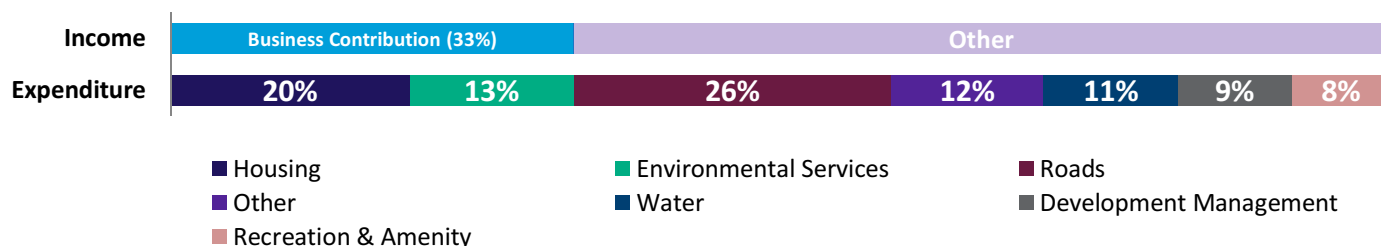
### Key indicators

Indicator	Wexford	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	60.1%	21	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	25.1%	27	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	5.1%	30 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	51%	17/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	100 (DUB)	27	62	Donegal (155)	Fingal (6)
Minutes to regional airport	60 (WAT)	12	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	23 (RE)	7	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.4	22	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€4.34m	16/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	3,696	9/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	33%	20	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	368	14/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	173	17/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	696	16/26 (Counties)	721	Monaghan (1,662)	Laois (336)

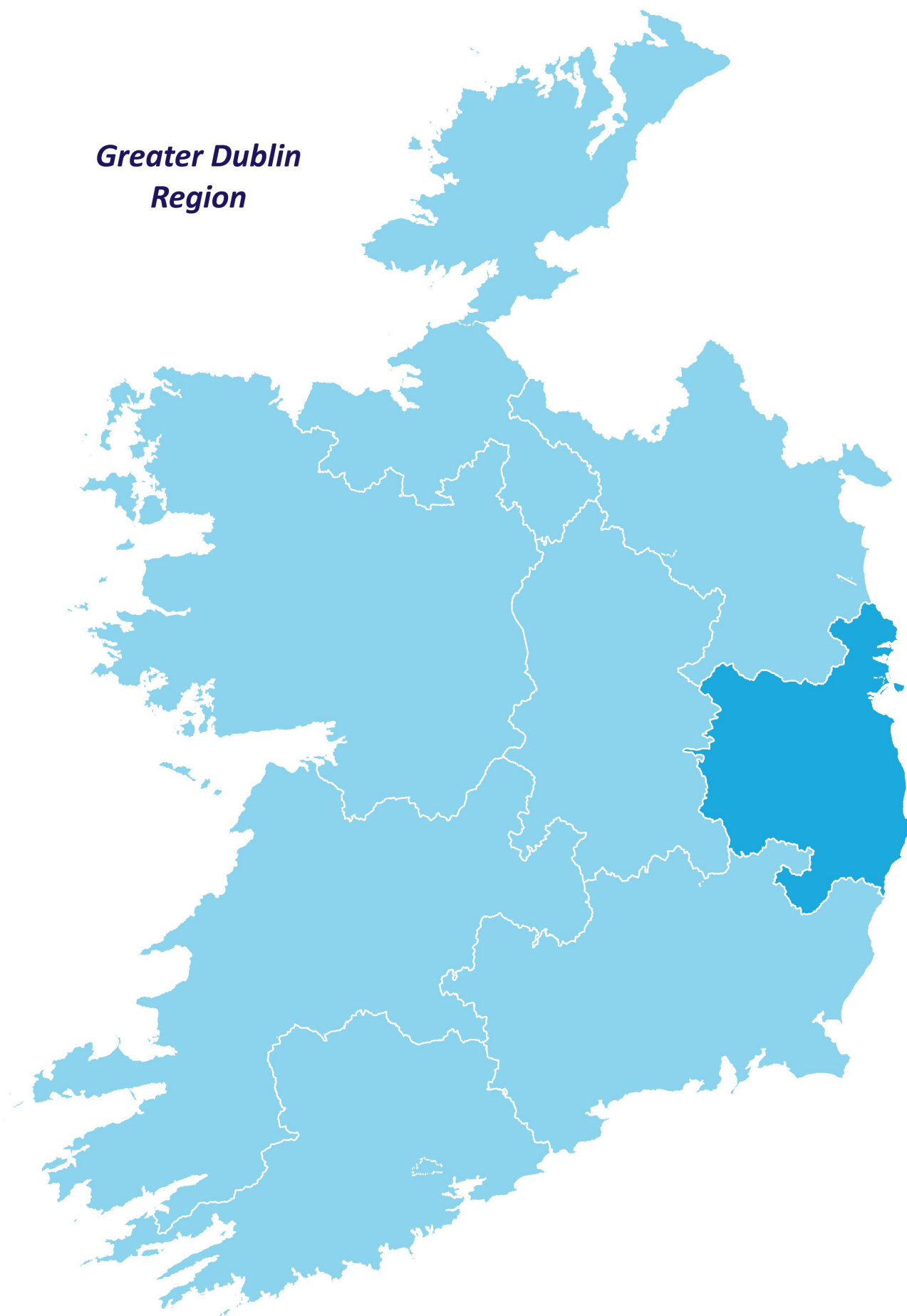
### Sectoral employment



### Local authority budget 2016 (€100m)



***Greater Dublin  
Region***



## Greater Dublin Region (GDR)

### Regional insight - DCC, DLR, Fingal, S. Dublin, Kildare, Wicklow

Population: **1,709,864** (35.9% of national)

Population density: **1,427.3 per km<sup>2</sup>**

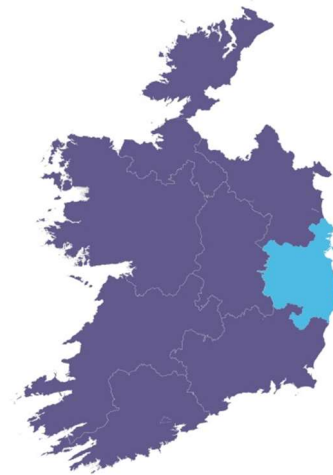
Under 35: **52%** (National average 50%)

Over 65: **10%** (National average 12%)

Average household income: **€77,855** (110% of national average)

Average rent/house price: **€1,331pm/€293,640** (€1,037pm/€215,000 na' av.)

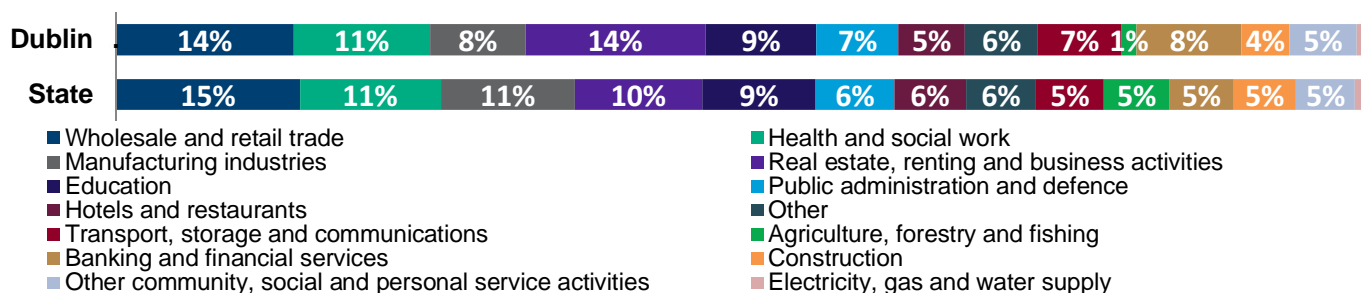
Largest town/city: **Dublin City** (553,165)



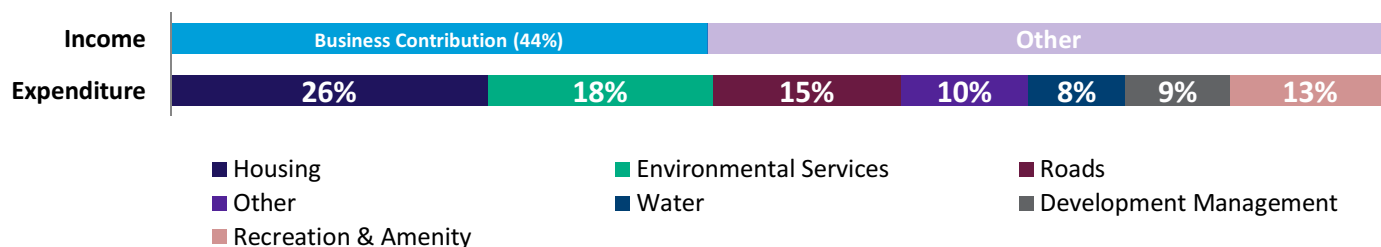
### Key indicators

Indicator	GDR	Out of 8 regions	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	63.9%	1	61%	GDR (63.9%)	Cork R' (58.6%)
Third level graduates (% LF)	46.4%	1	32.4%	GDR (46.4%)	Midlands (26.5%)
STEM-related grads (% LF)	9.1%	1	7.3%	GDR (9.1%)	South East (6%)
<b>Connectivity</b>					
Broadband (% premises 2016)	83%	1	57%	GDR (83%)	West (43%)
Minutes to state airport	14 (DUB)	2	62	North West (135)	Cork Region (12)
Minutes to regional airport	114 (WAT)	7	76	North East (134)	North West (12)
Minutes to Tier 1 or 2 port	10 (D)	2	61	North West (141)	Cork Region (6)
Road quality (IRI)	3.8	4	3.9	North East (3.4 IRI)	Cork R' (4.55 IRI)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€11.09m	2	€6.40m	West (€12.68m)	Midlands (€2.60m)
Hotel beds	47,807	1	5,017	GDR (47,808)	Midlands (4,421)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	44%	8	36%	GDR (44.4%)	NW (20.1%)
IDA jobs per 10,000 (LF)	1092	2	685	Cork Region (1,284)	North East (289)
LEO jobs per 10,000 (LF)	76	8	183	Midlands (271)	GDR (76)
EI jobs per 10,000 (LF)	962	4	836	North East (1,045)	North West (517)

### Sectoral employment



### Local authority budgets 2016 (€1,638m)





## Dublin City

### City insight

**Population:** 553,165 (11.6% of national)

**Population density:** 4,744.9 per km<sup>2</sup>

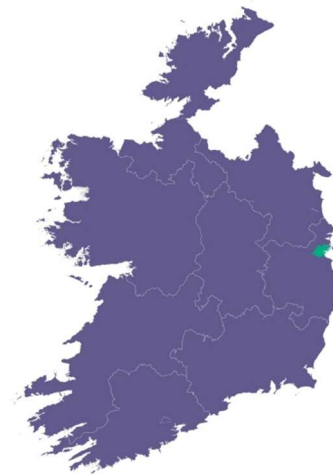
**Under 35:** 52% (National average 50%)

**Over 65:** 13% (National average 12%)

**Average household income:** €82,425 (116.2% of national average)

**Average rent/house price:** €1,522pm/€295,524 (€1,037pm/€215,000 na' av.)

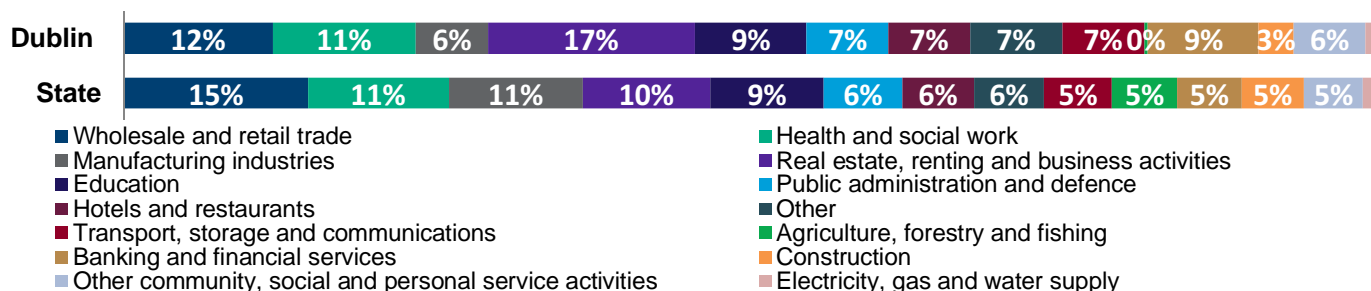
**Largest town/city:** Dublin City (553,165)



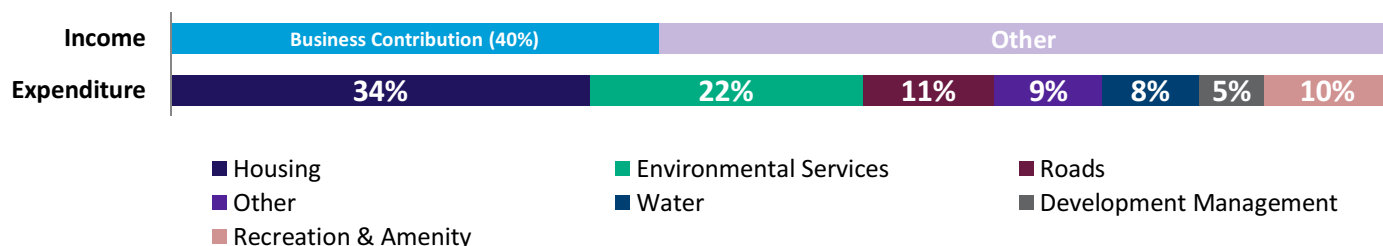
### Key indicators

Indicator	Dublin City	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	63.5%	6	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	40.4%	3	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	10.5%	3	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	99%	1/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	14 (DUB)	4	62	Donegal (155)	Fingal (6)
Minutes to regional airport	114 (WAT)	26	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	10 (D)	2	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.8	28 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.09m*	3/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	41,816*	1/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	39.9%	23	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,184*	3/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	56	29/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1,025*	8/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€803.5m)



\* Figures represent combined city and county total



## Dún Laoghaire Rathdown (DLR)

### County insight

Population: **217,274** (4.6% of national)

Population density: **1,719.2 per km<sup>2</sup>**

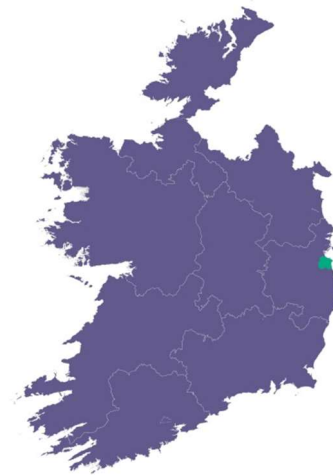
Under 35: **48%** (National average 50%)

Over 65: **14%** (National average 12%)

Average household income: **€82,425** (116.2% of national average)

Average rent/house price: **€1,735pm/€517,719** (€1,037pm/€215,000 na' av.)

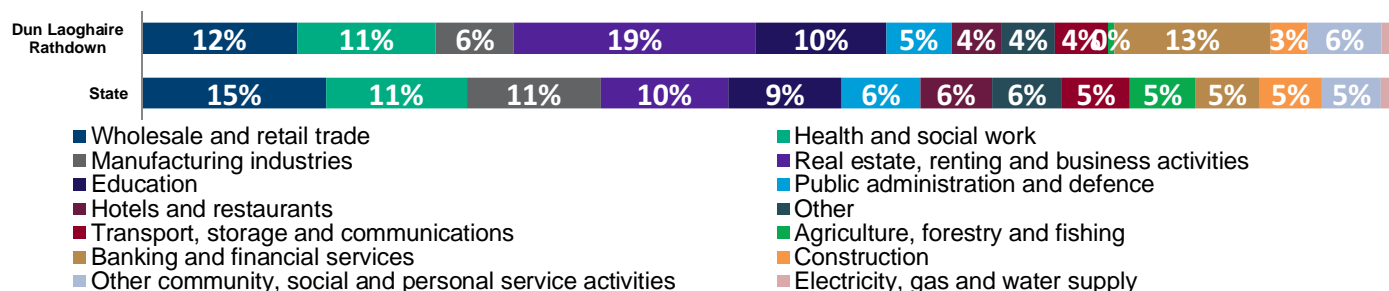
Largest town/city: **Dún Laoghaire** (206,261)



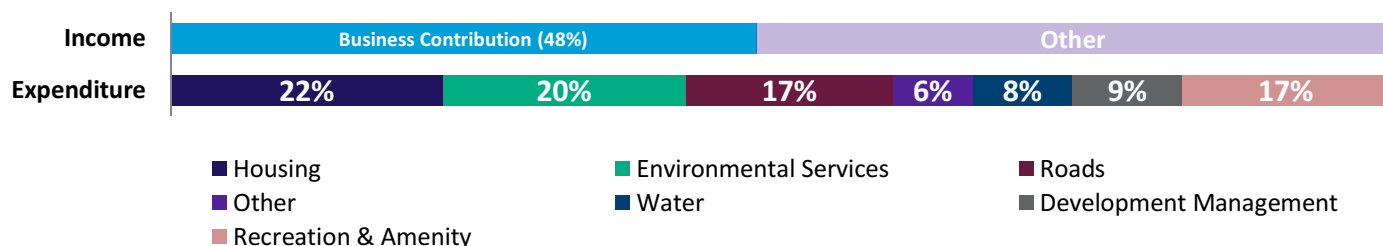
### Key indicators

Indicator	DLR	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	58.4%	29	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	55.1%	1	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	10.6%	2	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	99%	1/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	26 (DUB)	8	62	Donegal (155)	Fingal (6)
Minutes to regional airport	117 (WAT)	27	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	19 (D)	5	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.7	10 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.09m*	3/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	41,816*	1/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	47.7%	29	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,184*	3/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	129	19/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1,025*	8/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€166.6m)

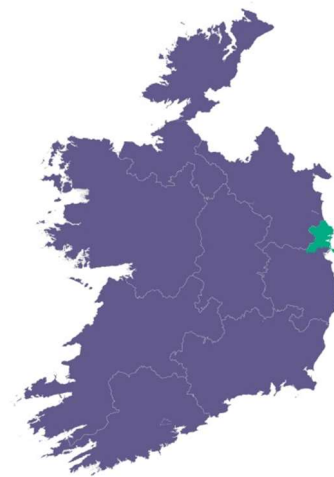


\* Figures represent combined city and county total

# Fingal

## County insight

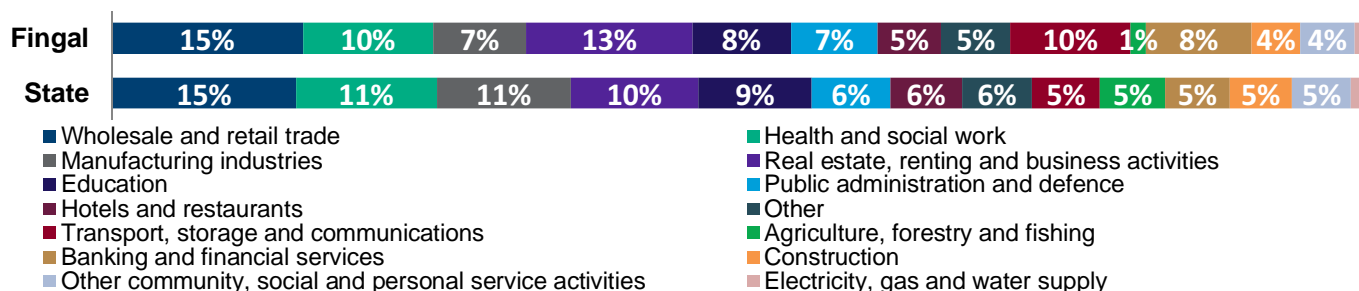
Population: **296,214** (6.2% of national)  
 Population density: **647 per km<sup>2</sup>**  
 Under 35: **55%** (National average 50%)  
 Over 65: **7%** (National average 12%)  
 Average household income: **€82,425** (116.2% of national average)  
 Average rent/house price: **€1,272pm/€268,361** (€1,037pm/€215,000 na' av.)  
 Largest town/city: **Swords** (36,924)



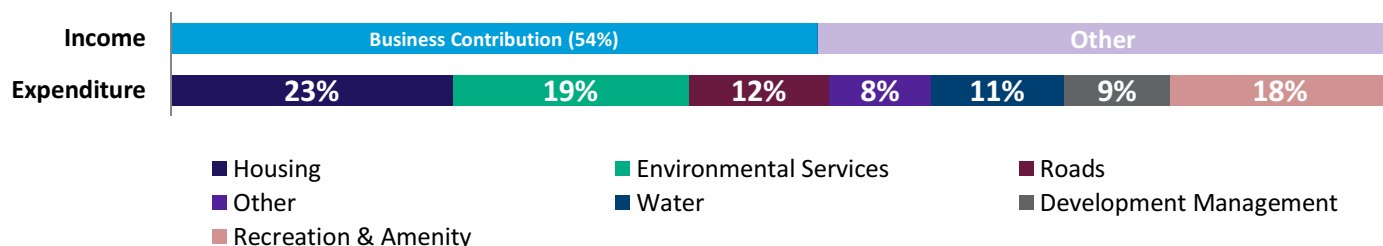
## Key indicators

Indicator	Fingal	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	68.4%	1	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	37.4%	4	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	10.3%	4	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	99%	1/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	6 (DUB)	1	62	Donegal (155)	Fingal (6)
Minutes to regional airport	154 (WAT)	31	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	22 (D)	6	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.8	15 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.09m*	3/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	41,816*	1/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	54.2%	31	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,184*	3/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	51	30/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1,025*	8/26 (Counties)	721	Monaghan (1,662)	Laois (336)

## Sectoral employment



## Local authority budget 2016 (€214m)



\* Figures represent combined city and county total

## South Dublin

### County insight

**Population:** 278,749 (5.9% of national)

**Population density:** 1,250 per km<sup>2</sup>

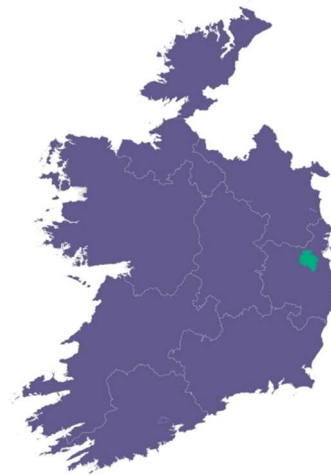
**Under 35:** 54% (National average 50%)

**Over 65:** 9% (National average 12%)

**Average household income:** €82,425 (116.2% of national average)

**Average rent/house price:** €1,351pm/€270,881 (€1,037pm/€215,000 na' av.)

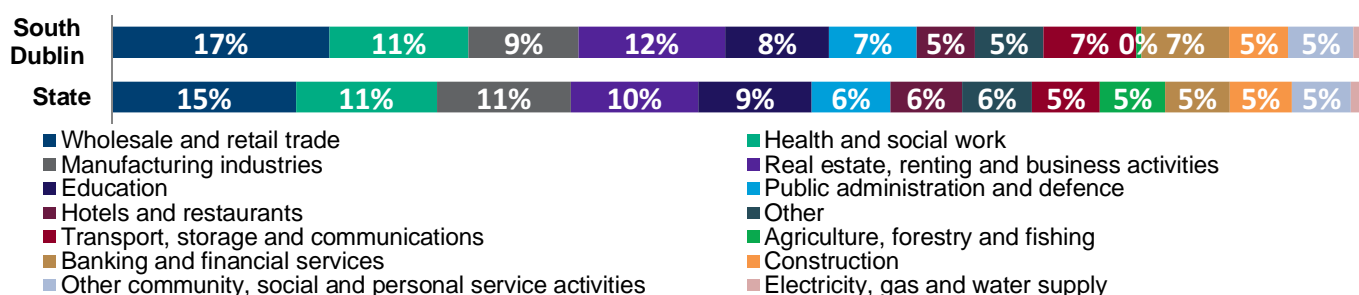
**Largest town/city:** Tallaght (83,152)



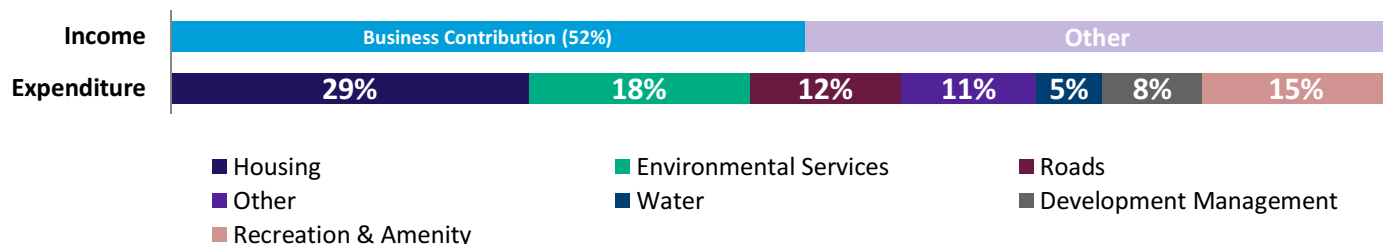
### Key indicators

Indicator	South Dublin	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	65%	4	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	31.4%	12	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.5%	11 (Joint)	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	99%	1/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	19 (DUB)	5	62	Donegal (155)	Fingal (6)
Minutes to regional airport	102 (WAT)	24	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	25 (D)	8	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.4	7 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€10.09m*	3/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	41,816*	1/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	52.4%	30	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	1,184*	3/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	99	24/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	1,025*	8/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€225.4m)



\* Figures represent combined city and county total

## Kildare

### County insight

Population: **222,130** (4.7% of national)

Population density: **131.2 per km<sup>2</sup>**

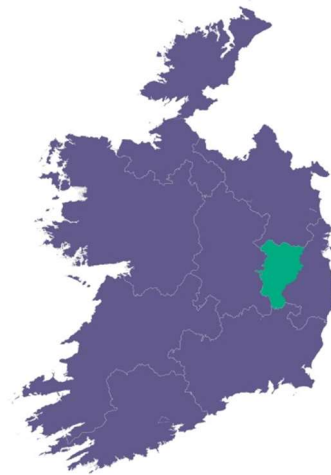
Under 35: **54%** (National average 50%)

Over 65: **8%** (National average 12%)

Average household income: **€77,936** (109.8% of national average)

Average rent/house price: **€1036pm/€226,254** (€1,037pm/€215,000 na' av.)

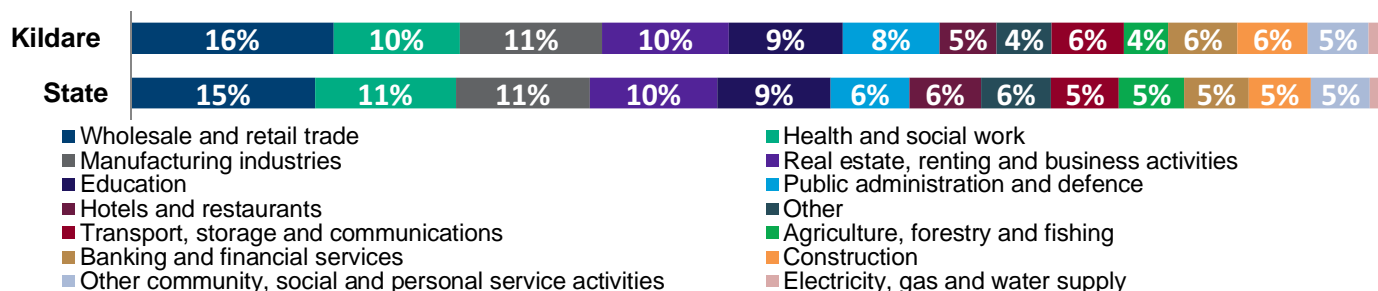
Largest town/city: **Newbridge** (21,561)



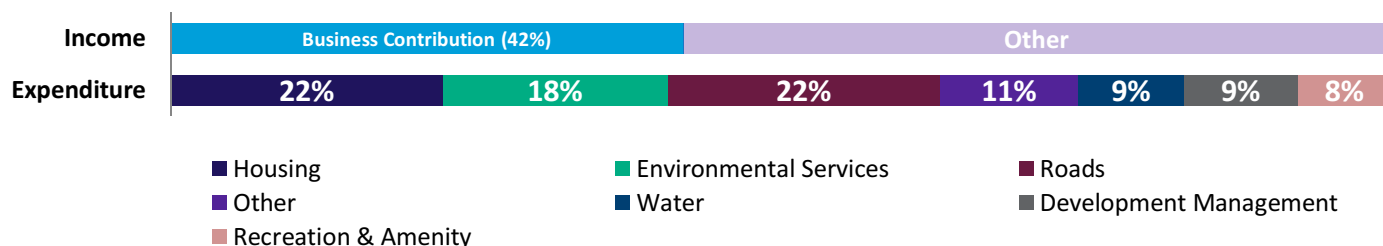
### Key indicators

Indicator	Kildare	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	65.7%	3	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	34.8%	5	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	7.8%	8	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	77%	2/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	38 (DUB)	12	62	Donegal (155)	Fingal (6)
Minutes to regional airport	85 (WAT)	19	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	44 (D)	14 (Joint)	61	Donegal (163)	Cork City (6)
Road quality (IRI)	3.3	3 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€4.01m	20/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	2,655	14/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	42.1%	25	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	989	7/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	74	27/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	797	13/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€136.8m)



## Wicklow

### County insight

Population: **142,332** (3% of national)

Population density: **71.2 per km<sup>2</sup>**

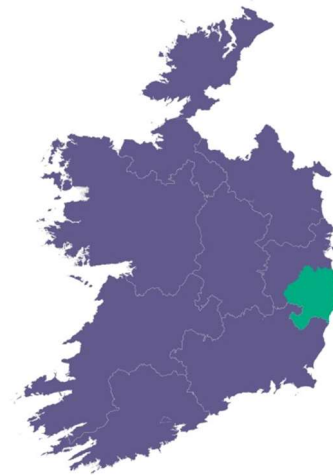
Under 35: **49%** (National average 50%)

Over 65: **11%** (National average 12%)

Average household income: **€73,204** (103.2% of national average)

Average rent/house price: **€1,071pm/€283,102** (€1,037pm/€215,000 na' av.)

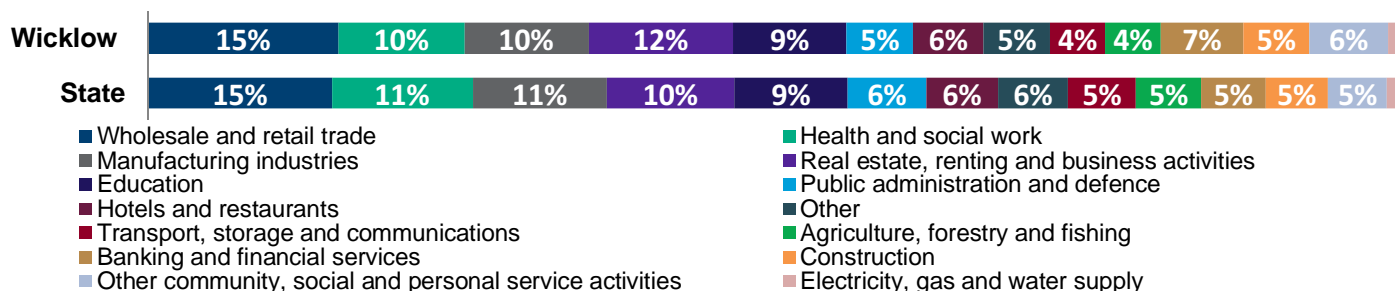
Largest town/city: **Bray** (31,872)



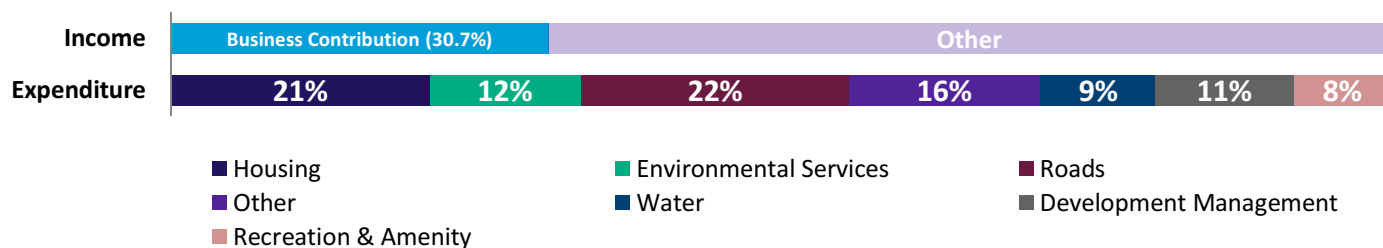
### Key indicators

Indicator	Wicklow	Out of 31 LAs	Nat' Average	Highest	Lowest
<b>Skills</b>					
Participation rate (% LF)	62.2%	10	61.4%	Fingal (68.4%)	Cork City (54.4%)
Third level graduates (% LF)	34.1%	7	31.2%	DLR (55.1%)	Longford (24.1%)
STEM-related grads (% LF)	8%	6	7.3%	Galway City (10.8%)	Offaly/Wexford (5.1%)
<b>Connectivity</b>					
Broadband (% premises 2016)	74%	4/26 (Counties)	57%	Dublin (99%)	Roscommon (36%)
Minutes to state airport	31 (DUB)	10	62	Donegal (155)	Fingal (6)
Minutes to regional airport	103 (WAT)	25	76	Fingal (154)	Sligo (12)
Minutes to Tier 1 or 2 port	30 (D)	9	61	Donegal (163)	Cork City (6)
Road quality (IRI)	4.5	23 (Joint)	3.9	Mayo (5.2)	Louth (2.9)
<b>Tourism</b>					
Overseas € per 10,000 pop.	€5.76m	11/26 (Counties)	€6.40m	Galway (€18.37m)	Offaly (€1.69m)
Hotel beds	3,336	10/26 (Counties)	5,017	Dublin (41,816)	Longford (146)
<b>Enterprise agencies and local government</b>					
Commercial rates % budget	30.7%	18	36%	Fingal (54.2%)	Leitrim (16.2%)
IDA jobs per 10,000 (LF)	337	15/26 (Counties)	461	Cork (1,284)	Laois (25)
LEO jobs per 10,000 (LF)	90	26/30	197	Longford (534)	Fingal (51)
EI jobs per 10,000 (LF)	595	19/26 (Counties)	721	Monaghan (1,662)	Laois (336)

### Sectoral employment



### Local authority budget 2016 (€91.3m)



# Conclusion

## Conclusion

Data available publicly at present is useful. However, more can be done to open up the data already collected by local government and state agencies and make it readily available to users. This will improve transparency and accountability. It will also encourage robust debate about where public investment and savings can be made, to say nothing of the enterprise opportunities in areas of local service provision this will encourage.

Each indicator is based on the most recent data available. Ibec has included preliminary data from 2016 and eagerly awaits the publication of further Census 2016 data as this becomes available in 2017.

Policy-makers need to make use of data inform and influence evidence-based decision-making but also in monitoring the effectiveness of national and local policies on the ground. Improved business conditions will support job creation and boost local employment opportunities.



# Appendix

## Appendix: Sources and explanatory text

Indicator	Source	Link	Explanatory
Population	CSO, 2016.	EP001: Population and actual and percentage change 2011 to 2016 by sex, province county or city, census year and statistic.	Preliminary figures and open to revision.
Population density	CSO, 2016.	CD115: Population density and area size by electoral division, census year and statistic.	Persons per km <sup>2</sup> .
Under 35	CSO, 2011.	CDD06: Population by age group, province county or city, sex, detailed marital status and census year.	Updated data will be available in 2017.
Over 65	CSO, 2011.	CDD06: Population by age group, province county or city, sex, detailed marital status and census year.	Updated data will be available in 2017.
Average household income	CSO, 2014.	CIA01: Estimates of household income by county and region, year and statistic.	Gross Income.
Average rent	Daft Rental Report Q2 2016.	<a href="http://www.daft.ie/report/q2-2016-daft-report-rental.pdf">http://www.daft.ie/report/q2-2016-daft-report-rental.pdf</a>	Updated quarterly.
Average house price	Daft House Price Report Q2 2016.	<a href="https://www.daft.ie/report/ronan-lyons-2016q2-houseprice">https://www.daft.ie/report/ronan-lyons-2016q2-houseprice</a>	Updated quarterly.
Largest town/city	CSO, 2011.	CD114: Population and percentage change 2006 and 2011 by sex, towns by electoral division, census year and statistic.	Updated data will be available in 2017.
Participation rate (% LF)	CSO, 2011.	Population aged 15 years and over (number) by labour force, sex, province county or city and census year.	Population, ranked high to low. Updated data will be available in 2017.
Third level graduates (% LF)	CSO, 2011.	CD931: Population aged 15 years and over in the labour force whose education has ceased by sex, province county or city, field of study, census year and statistic.	Third level graduates in labour force as a percentage of total labour force, Ranked high to low. Updated data will be available in 2017.
STEM-related grads (% LF)	CSO, 2011.	CD931: Population aged 15 years and over in the labour force whose education has ceased by sex, province county or city, field of study, census year and statistic.	Total third level graduates in science, maths, computing, engineering, manufacturing and construction in labour force as a percentage of total labour force, Ranked high to low. Updated data will be available in 2017.
Broadband (% premises 2016)	National Broadband Plan Map	<a href="http://www.dcae.gov.ie/communications/en-ie/Broadband/Pages/National-Broadband-Plan-Map.aspx">http://www.dcae.gov.ie/communications/en-ie/Broadband/Pages/National-Broadband-Plan-Map.aspx</a>	Ranked high to low. Percentage of premises where high speed broadband is or will be available from commercial operators by 2016. Remaining areas will be covered by the Government intervention (National Broadband Plan).The National Broadband Plan Map is subject to review.
Minutes to state airport	Google Maps.	<a href="http://www.dttas.ie/sites/default/files/publications/aviation/english/national-aviation-policy-ireland/national-aviation-policy-ireland.pdf">http://www.dttas.ie/sites/default/files/publications/aviation/english/national-aviation-policy-ireland/national-aviation-policy-ireland.pdf</a>	Ranked low to high. Closest airports are chosen based on proximity in minutes driving to the most populous town in the local authority area and region. Designated state airports are Cork International (ORK), Dublin International (DUB), and Shannon International (SNN).
Minutes to regional airport	Google Maps.	<a href="http://www.dttas.ie/sites/default/files/publications/aviation/english/national-aviation-policy-ireland/national-aviation-policy-ireland.pdf">http://www.dttas.ie/sites/default/files/publications/aviation/english/national-aviation-policy-ireland/national-aviation-policy-ireland.pdf</a>	Ranked low to high. Closest airports are chosen based on proximity in minutes driving to the most populous town in the local authority area and region. Regional airports are Donegal (CFN), Ireland West (NOC), Kerry (KIR), Sligo (SXL), and Waterford (WAT).
Minutes to Tier 1 or 2 port	Google Maps.	<a href="http://www.dttas.ie/sites/default/files/press-releases/national-ports-policy-2013-web.pdf">http://www.dttas.ie/sites/default/files/press-releases/national-ports-policy-2013-web.pdf</a>	Ranked low to high. Closest ports are chosen based on proximity in minutes driving to the most populous town in the local authority area and region. Designated Tier 1 or 2 ports (National Ports Policy 2013). Tier 1 ports are Dublin Port Company (D), the Port of Cork Company (C), and Shannon Foynes Port Company (SF). Tier 2 ports are The Port of Waterford Company (W) and Rosslare Europort (RE).
Road quality (IRI)	Engineers Ireland report 2011/12.	<a href="https://www.engineersireland.ie/EngineersIreland/media/SiteMedia/groups/societies/road-s-tranport/Assessing-the-Condition-of-the-Irish-Regional-Road-Network-by-Kieran-Feighan-and-Brian-Mulry-28-11-2012.pdf?ext=.pdf">https://www.engineersireland.ie/EngineersIreland/media/SiteMedia/groups/societies/road-s-tranport/Assessing-the-Condition-of-the-Irish-Regional-Road-Network-by-Kieran-Feighan-and-Brian-Mulry-28-11-2012.pdf?ext=.pdf</a>	Ranked low to high based on international roughness index (IRI).
Overseas € per 10,000 population	Faillte Ireland - 'Regional tourism performance in 2015'.	<a href="http://www.failteireland.ie/Failteireland/files/c4/c42b5249-242d-4860-b3b5-8720df101d4c.pdf">http://www.failteireland.ie/Failteireland/files/c4/c42b5249-242d-4860-b3b5-8720df101d4c.pdf</a>	Ranked high to low.
Hotel beds	Faillte Ireland - 'Accommodation capacity by county 2015'.	<a href="http://www.failteireland.ie/Failteireland/media/WebsiteStructure/Documents/3_Research_Insights/1_Sectoral_SurveysReports/Accommodation_capacity_in_Ireland_2015.pdf?ext=.pdf">http://www.failteireland.ie/Failteireland/media/WebsiteStructure/Documents/3_Research_Insights/1_Sectoral_SurveysReports/Accommodation_capacity_in_Ireland_2015.pdf?ext=.pdf</a>	Ranked high to low.
Commercial rates (% LA budget)	Local authority finances (Local government budgets 2016).	<a href="http://www.localauthorityfinances.com/">http://www.localauthorityfinances.com/</a>	Subject to revision in local authority budgets for 2017.
IDA jobs per 10,000 (LF)	Written Answers.	<a href="https://www.kildarestreet.com/wrans/?id=2016-04-14a.472">https://www.kildarestreet.com/wrans/?id=2016-04-14a.472</a>	Ranked high to low, IDA Ireland Jobs per person in labour force 2011.
LEO jobs per 10,000 (LF)	Written Answers.	<a href="https://www.djei.ie/en/News-And-Events/Department-News/2016/May/31052016.html">https://www.djei.ie/en/News-And-Events/Department-News/2016/May/31052016.html</a>	Ranked high to low, Local Enterprise Office supported Jobs per person in labour force 2011. Data available for 26 county levels only.
EI jobs per 10,000 (LF)	Written Answers.	<a href="https://www.kildarestreet.com/wrans/?id=2016-04-14a.475">https://www.kildarestreet.com/wrans/?id=2016-04-14a.475</a>	Ranked high to low, Enterprise Ireland Jobs per person in labour force 2011. Data not available for Galway County level.
Sectoral employment	CSO, 2011.	CD319: Population aged 15 years and over in the labour force by province county or city, sex, broad industrial group and census year.	Data available for 26 county levels only.
Local authority budget(s) 2016	Local authority finances (Local government budgets 2016).	<a href="http://www.localauthorityfinances.com/">http://www.localauthorityfinances.com/</a>	Subject to revision in local authority budgets for 2017.

## Notes

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## Notes

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#### Further information

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